

Federal Communications Commission Washington, D.C. 20554	Approved by OMB 3060-0031 (September 2004)	FOR FCC USE ONLY
<b>FCC 314</b>		
<b>APPLICATION FOR CONSENT TO ASSIGNMENT OF BROADCAST STATION CONSTRUCTION PERMIT OR LICENSE</b>		FOR COMMISSION USE ONLY FILE NO. BALED - 20070928ADQ
Read INSTRUCTIONS Before Filling Out Form		

**Section I - General Information**

1.	Legal Name of the Licensee/Permittee TRINITY INTERNATIONAL FOUNDATION, INC.	
	Mailing Address 2065 HALF DAY ROAD	
	City DEERFIELD	State or Country (if foreign address) IL
	Zip Code 60015 -	
	Telephone Number (include area code) 8473177029	E-Mail Address (if available) MIKEP@TIU.EDU
	FCC Registration Number: 0009336447	Call Sign WMCU
	Facility ID Number 68118	
2.	Contact Representative (if other than licensee/permittee) MARGARET L. MILLER	
	Firm or Company Name DOW LOHNES PLLC	
	Mailing Address 1200 NEW HAMPSHIRE AVE. NW SUITE 800	
	City WASHINGTON	State or Country (if foreign address) DC
	Zip Code 20036 -	
	Telephone Number (include area code) 2027762000	E-Mail Address (if available) MMILLER@DOWLOHNES.COM
3.	Legal Name of the Assignee AMERICAN PUBLIC MEDIA GROUP	
	Mailing Address 480 CEDAR ST.	
	City ST. PAUL	State or Country (if foreign address) MN
	Zip Code 55101 -	
	Telephone Number (include area code) 6512901259	E-Mail Address (if available) FCCFILING@MPR.ORG
4.	Contact Representative (if other than assignee) TODD M. STANSBURY	
	Firm or Company Name WILEY REIN LLP	
	Mailing Address 1776 K STREET NW	
	City WASHINGTON	State or Country (if foreign address) DC
	Zip Code 20006 -	
	Telephone Number (include area code) 2027197000	E-Mail Address (if available) TSTANSBURY@WILEYREIN.COM
5.	If this application has been submitted without a fee, indicate reason for fee exemption (see 47 C.F.R. Section 1.1114): <input type="radio"/> Governmental Entity <input checked="" type="radio"/> Noncommercial Educational Licensee/Permittee <input type="radio"/> Other <input type="radio"/> N/A (Fee Required)	

<p>6. <b>Purpose of Application:</b></p> <p><input checked="" type="radio"/> Assignment of license  <input type="radio"/> Assignment of construction permit  <input type="radio"/> Amendment to pending application</p> <p>File number of pending application: -</p> <p>If an amendment, <b>submit as an Exhibit</b> a listing by Section and Question Number of the portions of the pending application that are being revised.</p>	<p>[Exhibit 1]</p>
<p>7. Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5001)?  If yes, list pertinent authorizations in an Exhibit.</p>	<p><input type="radio"/> Yes <input checked="" type="radio"/> No  [Exhibit 2]</p>
<p>8. a. Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?</p> <p>b. If yes to 8(a), have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?  If no, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the holding period requirements of 47 C.F.R. Section 73.7005(a).</p>	<p><input type="radio"/> Yes <input checked="" type="radio"/> No</p> <p><input type="radio"/> Yes <input type="radio"/> No  [Exhibit 3]</p>

**Section II - Assignor**

<p>1. <b>Certification.</b> Licensee/permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>																				
<p>2. <b>Authorizations to be Assigned.</b> List the authorized stations and construction permits to be assigned. Provide the Facility Identification Number and the Call Sign, or the Facility Identification Number and the File Number of the Construction Permit, and the location, for each station to be assigned. Include main stations, FM and/or TV translator stations, LPTV stations, FM and/or TV booster stations.</p> <p>[Enter Station Information]</p> <p>List the authorized stations and construction permits to be assigned. Provide the Facility Identification Number and the Call Sign, or the Facility Identification Number and the File Number of the Construction Permit, and the location, for each station to be assigned. Include main stations, FM and/or TV translator stations, LPTV stations, FM and/or TV booster stations.</p> <table border="1" data-bbox="151 1322 1222 1431"> <thead> <tr> <th>Facility ID Number</th> <th>Call Sign</th> <th>or Construction Permit File Number</th> <th>City</th> <th>State</th> </tr> </thead> <tbody> <tr> <td>68118</td> <td>WMCU</td> <td>-</td> <td>MIAMI</td> <td>FL</td> </tr> </tbody> </table> <table border="1" data-bbox="151 1461 1222 1598"> <thead> <tr> <th>Facility ID Number</th> <th>Call Sign</th> <th>or Construction Permit File Number</th> <th>City</th> <th>State</th> </tr> </thead> <tbody> <tr> <td>68119</td> <td>W270AD</td> <td>-</td> <td>WEST PALM BEACH</td> <td>FL</td> </tr> </tbody> </table>	Facility ID Number	Call Sign	or Construction Permit File Number	City	State	68118	WMCU	-	MIAMI	FL	Facility ID Number	Call Sign	or Construction Permit File Number	City	State	68119	W270AD	-	WEST PALM BEACH	FL	
Facility ID Number	Call Sign	or Construction Permit File Number	City	State																	
68118	WMCU	-	MIAMI	FL																	
Facility ID Number	Call Sign	or Construction Permit File Number	City	State																	
68119	W270AD	-	WEST PALM BEACH	FL																	
<p>3. <b>Agreements for Sale of Station.</b> Licensee/permittee certifies that:</p> <p>a. it has placed in its public inspection file(s) and submitted as an exhibit to this item copies of all agreements for the sale of the station(s);</p> <p>b. these documents embody the complete and final understanding between licensee/permittee and assignee; and</p> <p>c. these agreements comply fully with the Commission's rules and policies.</p> <p><b>Exhibit Required</b></p>	<p><input type="radio"/> Yes <input checked="" type="radio"/> No  [Exhibit 4]</p>																				
<p>4. <b>Other Authorizations.</b> List call signs, locations and facility identifiers of all other broadcast stations in which licensee/permittee or any party to the application has an attributable interest.</p>	<p><input type="checkbox"/> N/A  [Exhibit 5]</p>																				

<p>5. <b>Character Issues.</b> Licensee/permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with:</p> <p>a. any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or</p> <p>b. any pending broadcast application in which character issues have been raised.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>See Explanation in [Exhibit 6]</p>
<p>6. <b>Adverse Findings.</b> Licensee/permittee certifies that, with respect to the licensee/permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>See Explanation in [Exhibit 7]</p>
<p>7. <b>Local Public Notice.</b> Licensee/permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>
<p>8. <b>Auction Authorization.</b> Licensee/permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.</p>	<p><input type="radio"/> Yes <input type="radio"/> No</p> <p><input checked="" type="radio"/> N/A</p> <p>See Explanation in [Exhibit 8]</p>
<p>9. <b>Anti-Drug Abuse Act Certification.</b> Licensee/permittee certifies that neither licensee/permittee nor any party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>

I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations.

<p>Typed or Printed Name of Person Signing PAUL J. MAURER</p>	<p>Typed or Printed Title of Person Signing PRESIDENT</p>
<p>Signature</p>	<p>Date 9/27/2007</p>

WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).

**Section III - Assignee**

<p>1. <b>Certification.</b> Assignee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Assignee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>
<p>2. Assignee is:</p> <p><input type="radio"/> an individual                      <input type="radio"/> a general partnership                      <input type="radio"/> a for-profit corporation</p> <p><input type="radio"/> a limited partnership                      <input checked="" type="radio"/> a not-for-profit corporation                      <input type="radio"/> a limited liability company (LLC/LC)</p> <p><input type="radio"/> other</p> <p>a. If "other", describe nature of applicant in an Exhibit. [Exhibit 9]</p>	
<p>3. <b>Agreements for Sale of Station.</b> Assignee certifies that:</p> <p>a. the written agreements in the licensee/permittee's public inspection file and submitted to the Commission embody the complete and final agreement for the sale of the station(s) which are to be assigned; and</p> <p>b. these agreements comply fully with the Commission's rules and policies.</p>	<p><input type="radio"/> Yes <input checked="" type="radio"/> No</p> <p>See Explanation in [Exhibit 10]</p>
<p>4. <b>Parties to the Application.</b></p>	

a. List the assignee, and, if other than a natural person, its officers, directors, stockholders with attributable interests, non-insulated partners and/or members. If a corporation or partnership holds an attributable interest in the assignee, list separately its officers, directors, stockholders with attributable interests, non-insulated partners and/or members. Create a separate row for each individual or entity. Attach additional pages if necessary.

- |   |  |
|---|--|
| <p>(1) Name and address of the assignee and each party to the application holding an attributable interest (if other than individual also show name, address and citizenship of natural person authorized to vote the stock or holding the attributable interest). List the assignee first, officers next, then directors and, thereafter, remaining stockholders and other entities with attributable interests, and partners.</p> | <p>(2) Citizenship.</p> <p>(3) Positional Interest: Officer, director, general partner, limited partner, LLC member, investor/creditor attributable under the Commission's <b>equity/debt plus</b> standard., etc.</p> <p>(4) Percentage of votes.</p> <p>(5) Percentage of total assets (debt plus equity).</p> |
|---|--|

[Enter Parties/Owners Information]

---

or [Exhibit 11]

b. Assignee certifies that equity interests not set forth above are non-attributable.

Yes  No  
 N/A

See Explanation in  
 [Exhibit 12]

5.	<p><b>Other Authorizations.</b> List call signs, locations and facility identifiers of all other broadcast stations in which licensee/permittee or any party to the application has an attributable interest.</p>	<input type="checkbox"/> N/A [Exhibit 13]
6.	<p><b>Multiple Ownership.</b></p> <p>a. Is the assignee or any party to the application the holder of an attributable radio joint sales agreement or an attributable radio or television time brokerage agreement with the station(s) subject to this application or with any other station in the same market as the station(s) subject to this application?</p> <p>If "Yes," radio applicants must submit as an Exhibit a copy of each such agreement for radio stations.</p>	<input type="radio"/> Yes <input checked="" type="radio"/> No  [Exhibit 14]
	<p>b. Assignee certifies that the proposed assignment complies with the Commission's multiple ownership rules and cross-ownership rules.</p> <p>Radio applicants only: If "Yes," submit an Exhibit providing information regarding the market, broadcast station(s), and other information necessary to demonstrate compliance with 47 C.F.R. § 73.3555(a).</p> <p>All applicants: If "No," submit as an Exhibit a detailed explanation in support of an exemption from, or waiver of, 47 C.F.R. § 73.3555.</p>	<input checked="" type="radio"/> Yes <input type="radio"/> No  [Exhibit 15]
	<p>c. Assignee certifies that the proposed assignment:</p> <ol style="list-style-type: none"> <li>1. does not present an issue under the Commission's policies relating to media interests of immediate family members;</li> <li>2. complies with the Commission's policies relating to future ownership interests; and</li> <li>3. complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors.</li> </ol>	<input checked="" type="radio"/> Yes <input type="radio"/> No See Explanation in  [Exhibit 16]
7.	<p><b>Character Issues.</b> Assignee certifies that neither assignee nor any party to the application has or has had any interest in, or connection with:</p> <ol style="list-style-type: none"> <li>a. any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or</li> <li>b. any pending broadcast application in which character issues have been raised.</li> </ol>	<input checked="" type="radio"/> Yes <input type="radio"/> No  See Explanation in [Exhibit 17]
8.	<p><b>Adverse Findings.</b> Assignee certifies that, with respect to the assignee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.</p>	<input checked="" type="radio"/> Yes <input type="radio"/> No  See Explanation in [Exhibit 18]

9.	<b>Alien Ownership and Control.</b> Assignee certifies that it complies with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments.	<input checked="" type="radio"/> Yes <input type="radio"/> No  See Explanation in [Exhibit 19]
10.	<b>Financial Qualifications.</b> Assignee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	<input checked="" type="radio"/> Yes <input type="radio"/> No  See Explanation in [Exhibit 20]
11.	<b>Program Service Certification.</b> Assignee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	<input checked="" type="radio"/> Yes <input type="radio"/> No
12.	<b>Auction Authorization.</b> Assignee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	<input type="radio"/> Yes <input type="radio"/> No  <input checked="" type="radio"/> N/A  See Explanation in [Exhibit 21]
13.	<b>Anti-Drug Abuse Act Certification.</b> Assignee certifies that neither assignee nor any party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862.	<input checked="" type="radio"/> Yes <input type="radio"/> No
14.	<b>Equal Employment Opportunity (EEO).</b> If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	<input type="radio"/> Yes <input type="radio"/> No  <input checked="" type="radio"/> N/A

I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations. I hereby waive any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and request an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended.)

Typed or Printed Name of Person Signing THOMAS J KIGIN	Typed or Printed Title of Person Signing EXECUTIVE VICE PRESIDENT
Signature	Date 9/27/2007

WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).

## Exhibits

### Attachment 4

Description
<a href="#">Exhibit 4 - Agreements</a>
<a href="#">Asset Purchase Agreement</a>
<a href="#">Affiliation Agreement</a>

### Attachment 5

Description
<a href="#">Exhibit 5 - Other Authorizations</a>

### Exhibit 10

**Description:** ASSET PURCHASE AGREEMENT

PLEASE SEE ASSIGNOR'S EXHIBIT 4.

---

**Attachment 10**

---

**Exhibit 11**

**Description:** PARTIES TO THE APPLICATION / FCC FORM 340 SECTION II

ATTACHMENT 1 TO THIS EXHIBIT CONSISTS OF INFORMATION ON THE PARTIES TO THE APPLICATION, RESPONSIVE TO SECTION II, ITEM 4A.

ATTACHMENT 2 CONSISTS OF FORM 340, SECTION II FOR FURTHER INFORMATION ON THE ASSIGNEE'S ELIGIBILITY AND PROPOSED PROGRAMMING

---

**Attachment 11**

Description
<a href="#">Exh. 11 Att. 1 / Parties to the application</a>
<a href="#">Exh. 11 Att. 2 / Eligibility and programming</a>

---

**Exhibit 13**

**Description:** OTHER BROADCAST INTERESTS

PLEASE SEE ATTACHMENT.

---

**Attachment 13**

Description
<a href="#">Exh. 13 / Facilities list</a>

---

**Assignor's Exhibit 4**  
**Agreements to Assignment**

The parties submit copies of the following agreements:

1. Asset Purchase Agreement dated as of September 24, 2007 by and between Trinity International Foundation and American Public Media Group.
2. Affiliation Agreement dated as of September 24, 2007 by and between Trinity International Foundation and American Public Media Group.

Certain schedules and exhibits to the agreements and other documents are not being submitted with this application because they contain material that either is proprietary, not germane to the Commission's evaluation of this application, or already in the Commission's possession.<sup>1</sup> Information contained in these documents will be provided to the Commission upon request, subject to the parties' rights, where appropriate, to submit such information subject to regulations restricting public access to confidential and proprietary information.

---

<sup>1</sup> See *LUJ, Inc.*, Memorandum Opinion and Order, 17 FCC Rcd 16980 (2002); *Public Notice*, DA 02-2049 (rel. Aug. 22, 2002).

**ASSET PURCHASE AGREEMENT**  
**BY AND BETWEEN**  
**TRINITY INTERNATIONAL FOUNDATION**  
**AND**  
**AMERICAN PUBLIC MEDIA GROUP**

**\* \* \***

**September 24, 2007**

## TABLE OF CONTENTS

	<b>Page</b>
SECTION 1. DEFINITIONS.....	1
“Accounts Receivable” .....	1
“Act” .....	1
“Agreement” .....	1
“Assets”.....	1
“Assumed Contracts” .....	1
“Closing”.....	1
“Closing Date” .....	2
“Code”.....	2
“Consents” .....	2
“Contracts”.....	2
“Donations”.....	2
“Escrow Agent” .....	2
“Escrow Agreement” .....	2
“Excluded Assets” .....	2
“FCC” .....	2
“FCC Consent” .....	2
“FCC Licenses” .....	2
“Intangibles” .....	2
“Licenses” .....	2
“Material Adverse Effect” .....	3
“Permitted Liens”.....	3
“Purchase Price” .....	3
“Real Property Leases” .....	3
“Tangible Personal Property” .....	3
“To the knowledge of Seller” .....	3
SECTION 2. PURCHASE AND SALE OF ASSETS .....	3
2.1 Agreement to Sell and Buy.....	3
2.2 Excluded Assets.....	4
2.3 Purchase Price.....	4

**TABLE OF CONTENTS**  
(continued)

	<b>Page</b>
2.4	Payment of Purchase Price..... 6
2.5	Assumption of Liabilities and Obligations. .... 6
<b>SECTION 3. REPRESENTATIONS AND WARRANTIES OF SELLER..... 7</b>	
3.1	Organization, Standing, and Authority. .... 7
3.2	Authorization and Binding Obligation..... 7
3.3	Absence of Conflicting Agreements. .... 7
3.4	Governmental Licenses..... 7
3.5	Real Property Leases..... 8
3.6	Title to and Condition of Tangible Personal Property. .... 8
3.7	Assumed Contracts. .... 8
3.8	Broker. .... 9
3.9	Intangibles..... 9
3.10	Insurance..... 9
3.11	Reports..... 9
3.12	Personnel..... 9
3.13	Financial Information..... 9
3.14	Claims and Legal Actions..... 10
3.15	Environmental Matters..... 10
3.16	Compliance with Laws. .... 10
3.17	Conduct of Business in Ordinary Course..... 10
3.18	Insolvency..... 11
3.19	Disclaimer. .... 11
<b>SECTION 4. REPRESENTATIONS AND WARRANTIES OF BUYER ..... 11</b>	
4.1	Organization, Standing, and Authority. .... 11
4.2	Authorization and Binding Obligation..... 11
4.3	Absence of Conflicting Agreements. .... 11
4.5	Buyer Qualifications. .... 12
4.6	Financing..... 12
4.7	Insolvency..... 12

**TABLE OF CONTENTS**  
(continued)

	<b>Page</b>
SECTION 5. OPERATION OF THE STATION PRIOR TO CLOSING.....	12
5.1    Generally.....	12
5.2    Compensation. ....	12
5.3    Contracts. ....	12
5.4    Disposition of Assets. ....	13
5.5    Encumbrances. ....	13
5.6    FCC Licenses. ....	13
5.7    Access to Information. ....	13
5.8    Maintenance of Assets. ....	13
5.9    Insurance. ....	13
5.10   Consents; Estoppel Certificates. ....	13
5.11   Notice of Proceedings. ....	14
5.12   Confidential Information. ....	14
5.13   Performance under Assumed Contracts.....	14
5.14   Books and Records. ....	14
5.15   Notification. ....	14
5.16   Compliance with Laws. ....	14
5.17   Cure.....	14
SECTION 6. SPECIAL COVENANTS AND AGREEMENTS.....	15
6.1    FCC Consent.....	15
6.2    Control of the Station.....	15
6.3    Risk of Loss. ....	15
6.4    Cooperation.....	15
6.5    Access to Books and Records.....	15
6.6    Buyer Conduct. ....	16
6.7    Employment Matters.....	16
6.8    Cessation of Broadcast Operations. ....	16
SECTION 7. CONDITIONS TO OBLIGATIONS OF BUYER AND SELLER AT CLOSING .....	16
7.1    Conditions to Obligations of Buyer. ....	16

**TABLE OF CONTENTS**  
(continued)

	<b>Page</b>
7.2 Conditions to Obligations of Seller.....	17
<b>SECTION 8. CLOSING AND CLOSING DELIVERIES .....</b>	<b>18</b>
8.1 Closing.....	18
8.2 Deliveries by Seller.....	18
8.3 Deliveries by Buyer.....	18
<b>SECTION 9. TERMINATION.....</b>	<b>19</b>
9.1 Termination by Seller.....	19
9.2 Termination by Buyer.....	19
9.3 Rights on Termination.....	20
9.4 Escrow Deposit.....	20
<b>SECTION 10. SURVIVAL OF REPRESENTATIONS AND WARRANTIES; INDEMNIFICATION; CERTAIN REMEDIES .....</b>	<b>20</b>
10.1 Representations, Warranties and Covenants.....	20
10.2 Indemnification by Seller.....	20
10.3 Indemnification by Buyer.....	21
10.4 Limitations.....	22
10.5 Procedure for Indemnification.....	22
10.6 Specific Performance.....	23
10.7 Attorneys' Fees.....	23
<b>SECTION 11. MISCELLANEOUS .....</b>	<b>23</b>
11.1 Fees and Expenses.....	23
11.2 Notices.....	23
11.3 Benefit and Binding Effect.....	24
11.4 Further Assurances.....	24
11.5 Governing Law.....	24
11.6 Headings.....	24
11.7 Rules of Construction.....	24
11.8 Entire Agreement.....	25
11.9 Waiver of Compliance; Consents.....	25
11.10 Press Release.....	25

**TABLE OF CONTENTS**  
(continued)

	<b>Page</b>
11.11 Arbitration.....	25
11.12 Bulk Transfer Laws.....	26
11.13 Counterparts.....	26

## **LIST OF SCHEDULES**

Schedule 2.2	—	Excluded Assets
Schedule 3.3	—	Consents
Schedule 3.4	—	Licenses
Schedule 3.5	—	Real Property Leases
Schedule 3.6	—	Tangible Personal Property
Schedule 3.7	—	Assumed Contracts
Schedule 3.9	—	Intangibles
Schedule 3.10	—	Insurance
Schedule 3.12	—	Employee Matters
Schedule 3.13	—	Financial Information
Schedule 3.14	—	Litigation
Schedule 4.3	—	Buyer Consents
Schedule 5.10	—	Form of Estoppel Certificate

## ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT is dated as of the 24th day of September, 2007, by and between Trinity International Foundation, an Illinois not-for-profit corporation (“Seller”), and American Public Media Group, a Minnesota not-for-profit corporation (“Buyer”).

### R E C I T A L S

A. Seller owns and operates non-commercial educational radio station WMCU(FM), Miami, Florida, and FM translator station W270AD, West Palm Beach, Florida (collectively, the “Station”), pursuant to authorizations issued by the Federal Communications Commission (the “FCC”).

B. Seller desires to sell, and Buyer desires to buy, substantially all the assets that are used or useful in the business or operations of the Station for the price and on the terms and conditions set forth in this Agreement.

### A G R E E M E N T S

In consideration of the above recitals and of the mutual agreements and covenants contained in this Agreement, Buyer and Seller, intending to be bound legally, agree as follows:

#### SECTION 1. DEFINITIONS

The following terms, as used in this Agreement, shall have the meanings set forth in this Section:

“Accounts Receivable” means the rights of Seller to payment for sponsorship or underwriting announcements and the sale of programming time in each case broadcast on the Station.

“Act” means the Communications Act of 1934, as amended (the “Act”).

“Affiliation Agreement” means that Affiliation Agreement between Buyer and Seller dated as of the date hereof with respect to use of Buyer’s classical radio programs on the Station.

“Agreement” means this Asset Purchase Agreement between Buyer and Seller, including the Schedules hereto.

“Assets” means the assets to be sold, transferred, or otherwise conveyed to Buyer under this Agreement, as specified in Section 2.1.

“Assumed Contracts” means (i) all Contracts listed in Schedule 3.7, and (ii) all Contracts entered into by Seller between the date of this Agreement and the Closing Date that Buyer agrees in writing to assume.

“Closing” means the consummation of the purchase and sale of the Assets pursuant to this Agreement in accordance with the provisions of Section 8.

“Closing Date” means the date on which the Closing occurs, as determined pursuant to Section 8.

“Code” means the Internal Revenue Code of 1986, as amended.

“Consents” means the consents, permits, or approvals of government authorities and other third parties necessary to transfer the Assets to Buyer or otherwise to consummate the transactions contemplated by this Agreement.

“Contracts” means all agreements (including any amendments and other modifications thereto) to which Seller is a party and which relate to or affect the operation of the Station, and (i) which are in effect on the date of this Agreement or (ii) which are entered into by Seller between the date of this Agreement and the Closing Date, but excluding any of the foregoing that are included in the Excluded Assets.

“Donations” means all consideration, in whatever form, received or to be received by Trinity International University or Seller in respect of pledges, gifts or donations for the benefit of the Station or in support of the Station’s ministry.

“Escrow Agent” means Bank of America, NA

“Escrow Agreement” means the Escrow Agreement dated as of September 24, 2007, among Buyer, Seller and the Escrow Agent.

“Excluded Assets” has the meaning set forth in Section 2.2.

“FCC” means the Federal Communications Commission.

“FCC Consent” means the written consent of the FCC to the Application.

“FCC Licenses” means all Licenses issued by the FCC to Seller in connection with the business or operations of the Station.

“Intangibles” means all copyrights, trademarks, trade names, service marks, service names, licenses, patents, permits, jingles, proprietary information, technical information and data, machinery and equipment warranties, and other similar intangible property rights and interests (and any goodwill associated with any of the foregoing) applied for, issued to, or owned by Seller or under which Seller is licensed or franchised and which are used or useful in the business and operations of the Station, together with any additions thereto between the date of this Agreement and the Closing Date, but excluding any of the foregoing that are included in the Excluded Assets.

“Licenses” means all licenses, permits, and other authorizations issued to Seller by the FCC or any other federal, state, or local governmental authorities in connection with the conduct of the business or operations of the Station, together with, (i) any additions thereto between the date of this Agreement and the Closing Date and (ii) any and all applications for modification or renewal thereof.

“Material Adverse Effect” means a material adverse effect on the Assets taken as a whole; provided that the foregoing shall not include any material adverse effect arising out of (i) factors affecting the radio broadcasting industry generally, (ii) general national, regional or local economic, competitive or market conditions, (iii) governmental or legislative laws, rules or regulations, or (iv) actions or omissions of Buyer or its agents.

“Permitted Liens” means liens for taxes and assessments not yet due and payable, mechanics’ and other statutory liens created in the ordinary course of business that secure obligations not delinquent, restrictions or rights of governmental authorities under applicable law and liens, restrictions, easements and other encumbrances on the Real Property that do not materially affect the use or value of the Real Property.

“Purchase Price” means the purchase price specified in Section 2.3.

“Real Property Leases” means the real property leases to which Seller is a party that are set forth on Schedule 3.5 hereto.

“Tangible Personal Property” means the equipment, tools, vehicle, leasehold improvements, office equipment, inventory, spare parts, and other tangible personal property which are used or useful in the operation of the Station, including those items set forth on Schedule 3.6 hereto, less any retirements or depositions thereof made in the ordinary course of business or in connection with the acquisition of equivalent replacement property.

“To the knowledge of Seller” means to the actual knowledge of J. Michael Picha, Senior Vice President and CFO; Kevin Meyer, Executive Director; and Merryan Padron, Station Manager, following reasonable inquiry within his or her respective area of responsibility with respect to the operation of the Station.

## SECTION 2. PURCHASE AND SALE OF ASSETS

2.1 Agreement to Sell and Buy. Subject to the terms and conditions set forth in this Agreement, Seller hereby agrees to sell, transfer, and deliver to Buyer on the Closing Date, and Buyer agrees to purchase on the Closing Date, all of Seller’s rights, title and interest in and to the tangible and intangible assets listed below, excluding the assets described in Section 2.2, free and clear of any claims, liabilities, security interests, mortgages, liens, pledges, conditions, charges, or encumbrances of any nature whatsoever (except for Permitted Liens):

- (a) The Tangible Personal Property;
- (b) The Real Property Leases;
- (c) The Licenses;
- (d) The Assumed Contracts;
- (e) The Intangibles and the goodwill of the Station, if any, subject to the limitations set forth in Section 2.2(f) below;

(f) All of Seller's technical information and data, equipment warranties (if and to the extent transferable to Buyer), maps, plans, diagrams, blueprints, and schematics, relating exclusively to the operation of the Station; and

(g) All of Seller's books, files and records relating exclusively to the operation of the Station, other than those described in Section 2.2(b) and (c), including all records required by the FCC to be kept by the Station.

2.2 Excluded Assets. The Assets shall not include the following assets (the "Excluded Assets"):

(a) Seller's cash on hand as of the Closing and all other cash in any of Seller's bank or savings accounts, including, without limitation, all Donations received by Seller or Buyer prior to or after the Closing Date; any insurance policies, letters of credit, or other similar items and cash surrender value in regard thereto; and any stocks, bonds, certificates of deposit and similar investments;

(b) The Accounts Receivable;

(c) All of Seller's donor and sponsor lists and books and records that Seller is required by law to retain, that pertain to Seller's organization or other internal matters and all tax records;

(d) Any pension, profit-sharing, or employee benefit plans, including, without limitation the Seller's 403(b) plan;

(e) Claims of Seller with respect to matters occurring prior to the Closing Date;

(f) Rights to (i) the names "Trinity International Foundation" and "Trinity International University", (ii) the call sign "WMCU" and the domain name "wmcuration.com", (iii) the slogan "Spirit FM", (iv) the domain name "897spiritfm.com"; and (v) any logo, variation or derivation of the foregoing names, slogan or domain names;

(g) Prepaid expenses for which Seller does not receive a credit under Section 2.3(b) hereof and deposits to the extent not reflected in the adjustments made pursuant to Section 2.3(b) hereof;

(h) The Seller's right to use the auxiliary studio located at Christ Church of Perrine, Florida (it being understood that Seller's broadcast equipment located at such auxiliary studio shall be conveyed to Buyer at Closing); and

(i) All other property listed on Schedule 2.2 hereto.

2.3 Purchase Price.

(a) Purchase Price. The Purchase Price for the Assets shall be Twenty Million Dollars (\$20,000,000), adjusted as provided in Sections 2.3(b) and (c) below.

(b) Prorations.

(i) The Purchase Price shall be increased or decreased as required to effectuate the proration of the expenses of the Station, other than those expenses for which Buyer is obligated to reimburse Seller pursuant to the Affiliation Agreement.

(ii) All expenses arising from the operation of the Station, including, business and license fees, utility charges, taxes and assessments levied against the Assets, if any, property and equipment rentals, service charges, and similar prepaid and deferred items, shall be prorated between Buyer and Seller in accordance with Generally Accepted Accounting Principles and the principle that Seller shall be responsible for all expenses and obligations allocable to the period prior to the Closing Date, and Buyer shall be responsible for all expenses and obligations allocable to the period on and after the Closing Date (subject to Seller's reimbursement of Buyer's expenses to the extent provided in the Affiliation Agreement). Notwithstanding the preceding sentence, there shall be no adjustment for, and Seller shall remain solely liable with respect to, any Contracts not included in the Assumed Contracts and any other obligation or liability not being assumed by Buyer in accordance with Section 2.5.

(c) Manner of Determining Prorations Adjustments.

(i) Any adjustments pursuant to Section 2.3(b) will, insofar as feasible, be determined and paid on the Closing Date, with final settlement and payment by the appropriate party occurring as set forth below. Seller shall prepare and deliver to Buyer not later than three (3) business days before the Closing Date a preliminary settlement statement which shall set forth Seller's good faith estimate of the prorations under Section 2.3(b) to the extent such prorations can be determined or estimated as of the date of the preliminary settlement statement. The preliminary settlement statement shall contain information reasonably necessary to determine the prorations under Section 2.3(b), including appropriate supporting documentation and such other information as may be reasonably requested by Buyer, and shall be certified by an officer (but without personal liability to such officer) on behalf of Seller to be true and complete to Seller's knowledge. Upon Buyer's reasonable request, Seller shall make available to Buyer any documentation reasonably requested by Buyer to verify Seller's calculations contained in the preliminary statement.

(ii) Not later than 120 days after the Closing Date, Buyer shall deliver to Seller a statement setting forth Buyer's determination of any changes to the prorations made at the Closing pursuant to Section 2.3(b). Buyer's statement (A) shall contain information reasonably necessary to determine the prorations to the Purchase Price under Section 2.3(b), including appropriate supporting documentation, and such other information as may be reasonably requested by Seller, and (B) shall be certified by an officer (but without personal liability to such officer) on behalf of Buyer to be true and complete to Buyer's knowledge. Seller (and its authorized representatives) shall have the right to visit the Station during normal business hours to verify and review such documentation upon providing reasonable notice to Buyer (such access not to unreasonably interfere with the business or operations of the Station). Upon Seller's reasonable request, Buyer shall make available to Seller any documentation reasonably requested by Seller to verify Buyer's calculations contained in Buyer's statement. If Seller disputes the prorations determined by Buyer pursuant to Section 2.3(b), it shall deliver to

Buyer within fifteen days after its receipt of Buyer's statement a statement setting forth its determination of such prorations. If Seller notifies Buyer of its acceptance of Buyer's statement, or if Seller fails to deliver its statement within the fifteen-day period specified in the preceding sentence, Buyer's determination of such adjustments and prorations shall be conclusive and binding on the parties as of the last day of such fifteen-day period.

(iii) Buyer and Seller shall use good faith efforts to resolve any dispute involving the determination of the prorations pursuant to Section 2.3(b) in connection with the Closing. If the parties are unable to resolve any dispute within fifteen days following the delivery to Buyer of the statement described in the penultimate sentence of Section 2.3(c)(ii), Buyer and Seller shall jointly designate an independent certified public accountant, who shall be knowledgeable and experienced in the operation of radio broadcasting stations, to resolve such dispute. If the parties are unable to agree on the designation of an independent certified public accountant, the selection of the accountant to resolve the dispute shall be submitted to arbitration in accordance with the commercial arbitration rules of the American Arbitration Association. The accountant's resolution of the dispute shall be final and binding on the parties, and a judgment may be entered thereon in any court referred to in Section 11.11 hereof. Any fees of the accountant, and, if necessary, for arbitration to select such accountant, shall be split equally between the parties.

2.4 Payment of Purchase Price. The Purchase Price, as adjusted under Sections 2.3(b) and (c), shall be paid by Buyer to Seller at Closing by federal wire transfer of same-day funds pursuant to wire instructions delivered by Seller to Buyer at least two business (2) days prior to the Closing Date.

2.5 Assumption of Liabilities and Obligations. As of the Closing Date, Buyer shall assume and undertake to pay, discharge, and perform all obligations and liabilities (a) under the Licenses and the Assumed Contracts insofar as they relate to the period on and after the Closing Date, (b) with respect to which an adjustment to the Purchase Price is made in favor of Buyer pursuant to Section 2.3(b), (c) to any former employee of Seller who is hired by Buyer insofar as such obligations and liabilities relate to the period on and after the Closing Date, and (d) arising out of the business or operations of the Station on and after the Closing Date. Buyer shall not assume any other obligations or liabilities of Seller, including, without limitation (i) any obligations or liabilities under any Contract not included in the Assumed Contracts, (ii) any obligations or liabilities under the Licenses or Assumed Contracts relating to the period prior to the Closing Date, (iii) any claims, litigation or proceedings relating to Seller's operation of the Station prior to the Closing, (iv) any obligations or liabilities arising under capitalized leases or other financing agreements not assumed by Buyer, and (v) any obligations or liabilities of Seller under any employment agreement, employee pension or retirement plan or collective bargaining agreement or any other employment obligations of Seller or relating to Seller's employees (all of the foregoing are referred to hereinafter collectively as the "Seller Retained Liabilities"). All Seller Retained Liabilities shall remain and be the obligations and liabilities solely of Seller.

## SECTION 3. REPRESENTATIONS AND WARRANTIES OF SELLER

Seller represents and warrants to Buyer as set forth below.

3.1 Organization, Standing, and Authority. Seller is a not-for-profit corporation duly organized, validly existing, and in good standing under the laws of the State of Illinois. Seller has not qualified as a foreign corporation in the State of Florida. Seller has all requisite corporate power and authority (i) to own, lease, and use those Assets that are owned or leased and used by it, as now owned or leased and used, (ii) to operate the Station as now operated, and (iii) to execute and deliver this Agreement and the documents contemplated hereby, and to perform and comply with all of the terms, covenants, and conditions to be performed and complied with by Seller hereunder and thereunder.

3.2 Authorization and Binding Obligation. The execution, delivery, and performance by Seller of this Agreement and the documents contemplated hereby have been duly authorized by all necessary corporate actions on the part of Seller. This Agreement has been duly executed and delivered by Seller and constitutes the legal, valid, and binding obligation of Seller, enforceable against Seller in accordance with its terms, except as the enforceability of this Agreement may be affected by bankruptcy, insolvency, or similar laws affecting creditors' rights generally, and by judicial discretion in the enforcement of equitable remedies.

3.3 Absence of Conflicting Agreements. Subject to obtaining the FCC Consent and the Consents listed on Schedule 3.3, the execution, delivery, and performance by Seller of this Agreement and the documents contemplated hereby (with or without the giving of notice, the lapse of time, or both): (i) do not require the consent of any third party, except for such consents the failure of which to obtain could not reasonably be expected to have a Material Adverse Effect; (ii) will not conflict with any provision of the organizational documents of Seller; (iii) will not conflict with, result in a breach of, or constitute a default under, any law, judgment, order, ordinance, injunction, decree, rule, regulation, or ruling of any court or governmental instrumentality; and (iv) will not conflict with, constitute grounds for termination of, result in a breach of, or constitute a default under, any material agreement, instrument, license, or permit to which Seller is a party or by which Seller may be bound.

3.4 Governmental Licenses. Schedule 3.4 includes true and complete copies of all material Licenses, including FCC Licenses. All FCC Licenses have been validly issued, and Seller is the authorized legal holder thereof. The FCC Licenses included in Schedule 3.4 comprise all of the material licenses, permits, and other authorizations required from any governmental or regulatory authority for the lawful conduct of the business and operations of the Station in the manner and to the extent they are now conducted. Except as set forth on Schedule 3.4, the FCC Licenses are in full force and effect, and the conduct of the business and operations of the Station is in compliance therewith except for such noncompliance that could not reasonably be expected to have a Material Adverse Effect.

(a) None of the FCC Licenses is the subject of any pending or, to the knowledge of Seller, threatened proceeding for the revocation, cancellation, adverse modification, suspension, or non-renewal thereof.

(b) Seller's operation of the Station is in compliance in all material respects with the FCC's regulations and policies regarding maximum permitted exposure limits for power density and magnetic electric field strength and American National Standards Institute Standards C95.1-1992 to the extent required under applicable rules and regulations.

(c) To the knowledge of Seller, Seller is not subject to any FCC proceedings in respect of Equal Employment Opportunity or other regulatory violations and, to the knowledge of Seller, no such proceedings are threatened, in each case, other than matters that could not reasonably be expected to result in a Material Adverse Effect.

3.5 Real Property Leases. Schedule 3.5 contains an accurate description of the Real Property Leases. All of the Real Property Leases are in full force and effect. Seller is in material compliance with the Real Property Leases, and, to the knowledge of Seller, there is not under any Real Property Lease any material default by any other party thereto or any event that, after notice or lapse of time or both, could reasonably be expected to constitute a material default. With respect to each of the Real Property Leases, all accrued and currently payable rent and other payments required thereunder have been paid. With respect to the leasehold interests included in the Real Property Leases, except as described on Schedule 3.5, so long as Seller fulfills its obligations under the Real Property Lease therefore, Seller has enforceable rights to nondisturbance and quiet enjoyment of such leasehold interests. Other than the Real Property Leases and the studio described on Schedule 2.2, Seller does not own or hold any interest in real property. Seller has delivered to Buyer true and complete copies of the Real Property Leases. All leasehold interests included in the Real Property Leases (including the improvements thereon) (i) are in good condition and repair in all material respects consistent with its present use (wear and tear excepted), (ii) are available for immediate use in the conduct of the operation of the Station as currently operated, and (iii) to the knowledge of Seller, comply with all applicable building or zoning codes and the regulations of any governmental authority having jurisdiction except for any noncompliance that could not reasonably be expected to have a Material Adverse Effect.

3.6 Title to and Condition of Tangible Personal Property. Except as described in Schedule 3.6, Seller owns and has good title to each item of Tangible Personal Property, and none of the Tangible Personal Property owned by Seller is subject to any security interest, mortgage, pledge, conditional sales agreement, or other lien or encumbrance, except for Permitted Liens and liens set forth on Schedule 3.6. Each item of Tangible Personal Property is available for immediate use in the operation of the Station as currently operated and is in good condition in all material respects consistent with its present use (wear and tear excepted). All items of transmitting equipment included in the Tangible Personal Property (i) have been maintained in all material respects in a manner consistent with generally accepted standards of good engineering practice, and (ii) will permit the Station to operate in material compliance with the terms of the FCC Licenses, the Act and the rules, regulations and published policies of the FCC, and with all other applicable federal, state, and local statutes, ordinances, rules, and regulations.

3.7 Assumed Contracts. Seller has delivered to Buyer true and complete copies of all Assumed Contracts listed on Schedule 3.7. All of the Assumed Contracts are in full force and effect. Seller is in material compliance with the Assumed Contracts, and, to Seller's knowledge,

there is not under any Assumed Contract any material default by any other party thereto or any event that, after notice or lapse of time or both, could constitute a material default. Except for the need to obtain the Consents listed in Schedule 3.3, Seller has full legal power and authority to assign its rights under the Assumed Contracts to Buyer in accordance with this Agreement.

3.8 Broker. Neither Seller nor any person acting on Seller's behalf has incurred any liability for any finders' or brokers' fees or commissions in connection with the transactions contemplated by this Agreement, except for a fee payable to Kalil & Co., which shall be the sole responsibility of Seller.

3.9 Intangibles. Schedule 3.9 is a true and complete list of all material Intangibles (exclusive of those listed in Schedule 3.4), all of which are valid and in good standing and uncontested. Seller has delivered to Buyer copies of all documents establishing or evidencing all material Intangibles. To Seller's knowledge, Seller is not infringing upon or otherwise acting adversely to any trademarks, trade names, service marks, service names, copyrights, patents, patent applications, know-how, methods, or processes owned by any other person or persons.

3.10 Insurance. Schedule 3.10 sets forth a summary of all policies of insurance covering the Assets and such policies are in full force and effect.

3.11 Reports. Since February 1, 2004, all material returns, reports, and statements required to be filed by Seller with respect to the Station with the FCC or with any other governmental agency have been filed, and since February 1, 2004, all reporting requirements of the FCC and other governmental authorities having jurisdiction over Seller and the Station have been complied with by Seller in all material respects. All of such returns, reports, and statements are complete and correct as filed in all material respects.

3.12 Personnel.

(a) Neither the execution of this Agreement nor the consummation of the transactions contemplated hereunder will result in any liability to the Buyer or any of its affiliates with respect to any employee plan or compensation arrangement sponsored or maintained by Seller.

(b) Labor Relations. Seller is not a party to or subject to any collective bargaining agreements with respect to the Station. Seller has no written contracts of employment with any employee of the Station. Seller has complied in all material respects with all laws, rules, and regulations relating to the employment of labor, including those related to wages, hours, collective bargaining, occupational safety, discrimination, and the payment of social security and other payroll related taxes. No labor union or other collective bargaining unit represents or to Seller's knowledge, claims to represent any employees at the Station. To Seller's knowledge, there is no union campaign being conducted to solicit cards from employees to authorize a union to request a National Labor Relations Board certification election with respect to any employees at the Station.

3.13 Financial Information. To the knowledge of Seller, the information in Schedule 3.13 (the "Financial Information") accurately reflects in all material respects Station expenses for

the periods indicated. The Financial Information has been prepared by Seller from the financial records of Seller and has not been reviewed or audited by any party.

3.14 Claims and Legal Actions. Except for any FCC rulemaking proceedings generally affecting the broadcasting industry, or as listed on Schedule 3.14 attached hereto, there is no material claim, legal action, counterclaim, suit, arbitration, governmental investigation or other legal, administrative, or tax proceeding, nor any material order, decree or judgment pending or, to Seller's knowledge, threatened, against Seller with respect to its ownership or operation of the Station or otherwise relating to the Assets.

3.15 Environmental Matters.

(a) With respect to its operation of the Station, Seller is in compliance in all material respects with all laws, rules, and regulations of all federal, state, and local governments (and all agencies thereof) concerning the environment, and Seller has received no written notice of a charge, complaint, action, suit, proceeding, hearing, investigation, claim, demand, or notice having been filed or commenced against Seller in connection with its operation of the Station alleging any failure by Seller to comply with any such law, rule, or regulation.

(b) To Seller's knowledge, Seller has no material liability relating to its operation of the Station under any law, rule or regulation of any federal, state, or local government (or agency thereof) concerning the release or threatened release of hazardous substances, pollution or protection of the environment.

(c) To Seller's knowledge, in connection with Seller's operation of the Station, Seller is, and since October 1, 2001 has been, in compliance in all material respects with all of the terms and conditions of all permits, licenses, and other authorizations which are required under, and are in compliance with all other limitations, restrictions, conditions, standards, prohibitions, requirements, obligations, schedules, and timetables which are contained in, all federal, state, and local laws, rules, and regulations relating to pollution or protection of the environment, including laws relating to emissions, discharges, releases, or threatened releases of pollutants, contaminants, or chemical, industrial, hazardous, or toxic materials or wastes into ambient air, surface water, ground water, or lands or otherwise relating to the manufacture, processing, distribution, use, treatment, storage, disposal, transport, or handling of pollutants, contaminants, or chemical, industrial, hazardous, or toxic materials or wastes.

3.16 Compliance with Laws. Seller is in material compliance with the Licenses and all federal, state, and local laws, rules, regulations, and ordinances applicable or relating to the ownership or operation by Seller of the Station. Neither the ownership nor operation of the Assets by Seller conflicts in any material respect with the rights of any other person or entity.

3.17 Conduct of Business in Ordinary Course. Since January 1, 2007, Seller has operated the Station in the ordinary course of business consistent with past practices in all material respects and has not:

(a) Made any sale, assignment, lease, or other transfer of the Station's properties other than assets no longer used in the operation of the Station or other assets sold or

disposed of in the normal and usual course of business with suitable replacements being obtained therefor;

(b) Canceled any debts owed to or claims held by Seller with respect to the Station, except in the normal and usual course of business; or

(c) Suffered any material write-down of the value of any Assets or any material write-off as uncollectible of any accounts of the Station, except in the normal and usual course of business.

3.18 Insolvency. No insolvency proceedings of any character, including, without limitation, bankruptcy, receivership, reorganization, composition or arrangement with creditors, voluntary or involuntary, affecting Seller or any of the Assets is pending or, to Seller's knowledge, threatened, and Seller has not made any assignment for the benefit of creditors, nor taken any actions with a view to, or which would constitute the basis for, the institution of any such insolvency proceedings.

3.19 Disclaimer. Except for the foregoing representations and warranties specifically set forth in Sections 3.1 through 3.18, and the representations and warranties in the Certificate to be delivered by Seller pursuant to Section 8.2(c), the Assets are being transferred by Seller to Buyer without any representation or warranty, all other representations and warranties of any kind, either express or implied, including warranties of fitness, being hereby expressly disclaimed. Without limiting the generality of the foregoing, Buyer acknowledges that Seller has not made any warranty or representation, express or implied, as to the revenue or income to be derived from the Station.

#### SECTION 4. REPRESENTATIONS AND WARRANTIES OF BUYER

Buyer represents and warrants to Seller as follows:

4.1 Organization, Standing, and Authority. Buyer is a not-for-profit corporation duly organized, validly existing, and in good standing under the laws of the State of Minnesota. Buyer has all requisite power and authority to execute and deliver this Agreement and the documents contemplated hereby, and to perform and comply with all of the terms, covenants, and conditions to be performed and complied with by Buyer hereunder and thereunder.

4.2 Authorization and Binding Obligation. The execution, delivery, and performance by Buyer of this Agreement and the documents contemplated hereby have been duly authorized by all necessary actions on the part of Buyer. This Agreement has been duly executed and delivered by Buyer and constitutes the legal, valid, and binding obligation of Buyer, enforceable against Buyer in accordance with its terms, except as the enforceability of this Agreement may be affected by bankruptcy, insolvency, or similar laws affecting creditors' rights generally and by judicial discretion in the enforcement of equitable remedies.

4.3 Absence of Conflicting Agreements. Subject to obtaining the FCC Consent and the Consents listed on Schedule 4.3, the execution, delivery, and performance by Buyer of this Agreement and the documents contemplated hereby (with or without the giving of notice, the lapse of time, or both): (i) do not require the consent of any third party except for such consents

the failure of which to obtain could not reasonably be expected to have a material adverse effect on the performance by Buyer of its obligations hereunder; (ii) will not conflict with the organizational documents of Buyer; (iii) will not conflict with, result in a breach of, or constitute a default under, any law, judgment, order, injunction, decree, rule, regulation, or ruling of any court or governmental instrumentality; or (iv) will not conflict with, constitute grounds for termination of, result in a breach of, or constitute a default under, any material agreement, instrument, license, or permit to which Buyer is a party or by which Buyer may be bound.

4.4 Broker. Neither Buyer nor any person acting on Buyer's behalf has incurred any liability for any finders' or brokers' fees or commissions in connection with the transactions contemplated by this Agreement, except for a fee payable to Public Radio Capital, which shall be the sole responsibility of Buyer.

4.5 Buyer Qualifications. Buyer is, and as of the Closing, Buyer will be, legally, financially and otherwise qualified to perform its obligations hereunder and to be the licensee of and to acquire, own and operate the Station under the Act and the rules, regulations and policies of the FCC. Buyer knows of no fact that would disqualify Buyer as assignee of the FCC Licenses or as the owner and operator of the Station. To Buyer's knowledge, no waiver of any FCC rule or policy is required for the grant of the FCC Consent.

4.6 Financing. Buyer will have on the Closing Date sufficient funds to enable it to consummate the transactions contemplated hereby. Buyer acknowledges that the availability of any financing shall not be a condition to its obligation to consummate the transactions contemplated hereby at the Closing, or to any of its other obligations hereunder.

4.7 Insolvency. No insolvency proceedings of any character, including, without limitation, bankruptcy, receivership, reorganization, composition or arrangement with creditors, voluntary or involuntary, affecting Buyer is pending or, to Buyer's knowledge, threatened, and Buyer has not made any assignment for the benefit of creditors, nor taken any actions with a view to, or which would constitute the basis for, the institution of any such insolvency proceedings.

## SECTION 5. OPERATION OF THE STATION PRIOR TO CLOSING

5.1 Generally. Between the date of this Agreement and the Closing Date, Seller shall operate the Station in all material respects in the ordinary course of business in accordance with its past practices (except to the extent such conduct would conflict with the following covenants), and in accordance with the other covenants in this Section 5.

5.2 Compensation. Seller shall not increase in any material respect the compensation, bonuses, or other benefits payable or to be payable to any person employed by Seller in connection with the conduct of the business or operations of the Station, except in accordance with past practices or as otherwise disclosed by Seller to Buyer.

5.3 Contracts. Seller will not, without the prior written consent of Buyer, which consent shall not be unreasonably withheld, amend any Assumed Contract or enter into any contract or commitment relating to the Station that will be binding on Buyer after Closing.

5.4 Disposition of Assets. Seller shall not sell, assign, lease, or otherwise transfer or dispose of any of the Assets, except where no longer used or useful in the business or operations of the Station or in connection with the acquisition of replacement property of equivalent kind and value. Notwithstanding the foregoing, the expiration by their terms of Contracts prior to Closing shall not be deemed a violation of this Agreement.

5.5 Encumbrances. Seller shall not create or assume any claim, liability, mortgage, lien, pledge, condition, charge, or encumbrance of any nature whatsoever upon the Assets, except for (i) liens disclosed on Schedule 3.5 or Schedule 3.6, which liens shall be removed on or prior to the Closing Date and (ii) Permitted Liens.

5.6 FCC Licenses. Seller shall not cause or permit, by any act or failure to act, any FCC License to expire or to be revoked, suspended, or modified in any materially adverse respect, or take any action that could reasonably be expected to cause the FCC or any other governmental authority to institute proceedings for the suspension, revocation, or materially adverse modification of any FCC License; provided, however, that this provision shall not apply to the FCC License for the Station's former studio-transmitter link.

5.7 Access to Information. Seller shall give Buyer and its authorized representatives access, during normal business hours and with reasonable prior notice, to the Assets and to the books, records, Contracts, and documents relating to the Station for the purpose of audit and inspection, so long as such audit and inspection do not unreasonably interfere with the business and operations of the Station.

5.8 Maintenance of Assets. Seller shall use commercially reasonable efforts to maintain the Assets in good condition (wear and tear excepted). Seller shall maintain inventories of spare parts and expendable supplies at levels consistent with past practices. If any loss, damage, impairment, confiscation, or condemnation of or to any of the Assets occurs, other than any loss, damage or impairment resulting from actions taken by Buyer under the Affiliation Agreement, Seller shall repair, replace, or restore the Assets to their prior condition as represented in this Agreement as soon thereafter as possible, and Seller shall use the proceeds of any claim under any insurance policy solely to repair, replace, or restore any of the Assets that are lost, damaged, impaired, or destroyed.

5.9 Insurance. Seller shall maintain the existing insurance policies on the Station and the Assets through the Closing Date.

5.10 Consents; Estoppel Certificates. Seller shall use commercially reasonable efforts to obtain the Consents without any change in the terms or conditions of any Assumed Contract or License, provided, however, that Seller's failure to obtain any Consent shall not constitute a breach of this Agreement so long as Seller shall have used commercially reasonable efforts to obtain such Consent. Seller shall use commercially reasonable efforts to obtain from each landlord under the Real Property Leases an estoppel certificate in the form of Schedule 5.10, provided, however, that Seller's failure to obtain any estoppel certificate shall not constitute a breach of this Agreement so long as Seller shall have used commercially reasonable efforts to obtain such estoppel certificate. Seller shall promptly advise Buyer of any difficulties experienced in obtaining any of the Consents or estoppel certificates and of any conditions

proposed, considered, or requested for any of the Consents or estoppel certificates. Buyer shall use commercially reasonable efforts to assist Seller in obtaining the Consents and estoppel certificates, including, without limitation, executing such assumption instruments and other documents as may be reasonably required in connection with obtaining the Consents and estoppel certificates.

5.11 Notice of Proceedings. Seller will promptly notify Buyer (and in any event within five (5) business days) upon receipt of notice of any actual or threatened material claim, dispute, arbitration, litigation, complaint, judgment, order, decree, action or proceeding relating to Seller, the Station, the Assets, or the consummation of this Agreement, other than FCC rulemaking proceedings generally affecting the broadcasting industry.

5.12 Confidential Information. Except for information required to be included in the Application (as defined below) or otherwise required to be disclosed to the FCC, neither Seller nor Buyer shall disclose to third parties (except to their respective agents, representatives, and business associates who will be bound by this section) any information designated as confidential and received from the other or its agents in the course of investigating, negotiating, and consummating the transactions contemplated by this Agreement; provided, that no information shall be deemed to be confidential that (a) becomes publicly known or available other than through disclosure by the disclosing party; (b) is rightfully received by the disclosing party from a third party; or (c) is independently developed by the disclosing party. If this Agreement is terminated, each party shall return to the other all originals of all material provided by such other party or its agents and designated as confidential and all copies thereof shall be destroyed.

5.13 Performance under Assumed Contracts. Seller will perform in all material respects its obligations under, and keep in effect, the Assumed Contracts.

5.14 Books and Records. Seller shall maintain its books and records relating to the Station in all material respects in accordance with past practices.

5.15 Notification. Seller shall promptly notify Buyer in writing of any material breach of Seller's representations and warranties contained in Section 3 of this Agreement.

5.16 Compliance with Laws. Seller shall comply in all material respects with all laws, published policies, rules, and regulations applicable or relating to the ownership or operation by Seller of the Station.

5.17 Cure. For all purposes under this Agreement, except in connection with a failure by Buyer to pay the Purchase Price on the Closing Date, the existence or occurrence of any events or circumstances that constitute or cause a breach of a representation or warranty of Seller or Buyer under this Agreement (including, without limitation, in the case of Seller, under the information disclosed in the Schedules hereto) on the date such representation or warranty is made shall be deemed not to constitute a breach of such representation or warranty if such event or circumstance is cured in all material respects on or before 10 business days after the receipt by such party of written notice thereof from the other party.

## SECTION 6. SPECIAL COVENANTS AND AGREEMENTS

### 6.1 FCC Consent.

(a) The assignment of the FCC Licenses in connection with the purchase and sale of the Assets pursuant to this Agreement shall be subject to the prior consent and approval of the FCC.

(b) Seller and Buyer shall file an appropriate application requesting the FCC's written consent to the assignment of the Licenses from Seller to Buyer within five (5) business days from the date hereof (the "Application"). The parties shall prosecute the Application with all reasonable diligence and otherwise use their commercially reasonable efforts to obtain a grant of the Application as expeditiously as practicable. Each party will promptly provide the other party with copies of any pleadings or other documents received by such party (that are not also separately provided to or served upon such other party) with respect to the Application. Each party agrees to comply with any condition imposed on it by the FCC Consent, except that no party shall be required to comply with a condition if (1) the condition was imposed on it as the result of a circumstance the existence of which does not constitute a breach by the party of any of its representations, warranties, or covenants under this Agreement, and (2) compliance with the condition would have a material adverse effect upon it. Buyer and Seller shall cooperate with each other and otherwise employ commercially reasonable efforts to oppose any requests for reconsideration or judicial review of the FCC Consent. If the Closing shall not have occurred for any reason within the original effective period of the FCC Consent, and neither party shall have terminated this Agreement under Section 9, the parties shall jointly request an extension of the effective period of the FCC Consent. No extension of the FCC Consent shall limit the exercise by any party of its rights under Section 9.

6.2 Control of the Station. Prior to Closing, Buyer shall not, directly or indirectly, control, supervise, direct, or attempt to control, supervise, or direct, the operations of the Station; such operations, including complete control and supervision of all of the programs, and policies of the Station and employees of Seller, shall be the sole responsibility of Seller until the Closing.

6.3 Risk of Loss. The risk of any loss, damage, impairment, confiscation, or condemnation of any of the Assets from any cause, other than as a result of any action or omission of Buyer or any of its agents, shall be borne by Seller at all times prior to the Closing.

6.4 Cooperation. Buyer and Seller shall cooperate fully with each other and their respective counsel and accountants in connection with any actions required to be taken as part of their respective obligations under this Agreement, and Buyer and Seller shall execute such other documents as may be necessary and desirable to the implementation and consummation of this Agreement, and otherwise use their commercially reasonable efforts to consummate the transaction contemplated hereby and to fulfill their obligations under this Agreement.

6.5 Access to Books and Records. Seller shall provide Buyer reasonable access and the right to copy for a period of three years from the Closing Date any books and records relating to the assets that are not included in the Assets. Buyer shall provide Seller reasonable access and

the right to copy for a period of three years from the Closing Date any books and records relating to the Assets.

6.6 Buyer Conduct. Buyer shall take no action or fail to take any action that would (a) disqualify Buyer from being the licensee of the Station under the Act and the rules, regulations and policies of the FCC or (b) prevent Buyer from otherwise fulfilling its obligations to pay the entire Purchase Price on the Closing Date.

6.7 Employment Matters. Buyer may, but shall have no obligation to, employ or offer employment to any Station Employees.

6.8 Cessation of Broadcast Operations. If, as a result of damage or destruction of the Station's broadcast facilities, the Station is not operating on the date that would otherwise be the Closing Date, the Closing shall be postponed for up to sixty (60) days, to permit the Station to resume normal broadcast operation. In such event, the parties shall cooperate in good faith and use reasonable efforts to agree upon a new Closing Date that is no later than 10 business days following the date the Station has commenced normal broadcast operations.

6.9 Use of Call Sign. Seller shall not use the domain name "wmcuration.com" or the call letters "WMCU" or any logo, variation or derivation thereof for a period of one year following the Closing.

## SECTION 7. CONDITIONS TO OBLIGATIONS OF BUYER AND SELLER AT CLOSING

7.1 Conditions to Obligations of Buyer. All obligations of Buyer at the Closing are subject at Buyer's option to the fulfillment prior to or at the Closing Date of each of the following conditions:

(a) Representations and Warranties. All representations and warranties of Seller contained in this Agreement shall be true and complete at and as of the Closing Date as though made at and as of that time except for (i) any inaccuracy that could not reasonably be expected to have a Material Adverse Effect, (ii) any representation or warranty that is expressly stated only as of a specified earlier date, in which case such representation or warranty shall be true as of such earlier date, (iii) changes in any representation or warranty that are contemplated by this Agreement or (iv) changes in any representation or warranty as a result of any act or omission of Buyer or its agents.

(b) Covenants and Conditions. Seller shall have performed and complied with all covenants, agreements, and conditions required by this Agreement to be performed or complied with by it prior to or on the Closing Date, except to the extent such noncompliance would not have a Material Adverse Effect or results from any act or omission of Buyer or its agents.

(c) Consents. All Consents designated as "material" on Schedule 3.3 (the "Material Consents") shall have been obtained and delivered to Buyer without any material adverse change in the terms or conditions of any agreement or any governmental license, permit, or other authorization.

(d) FCC Consent. The FCC Consent shall have been granted without the imposition on Buyer of any conditions that need not be complied with by Buyer under Section 6.1 hereof and Seller shall have complied with any conditions imposed on it by the FCC Consent, and the FCC Consent shall have become a Final Order. As used herein, the term “Final Order” shall mean that (1) the FCC Consent shall not have been reversed, stayed, enjoined, set aside, annulled or suspended; (2) no timely request for stay, petition for rehearing, appeal or certiorari with respect to the FCC Consent or sua sponte action of the FCC with comparable effect shall be pending, and (3) the time for filing any such request, petition, appeal, certiorari or for the taking of any such sua sponte action by the FCC shall have expired or otherwise terminated.

(e) Material Adverse Change. There shall not have been a material adverse change in the condition of the Assets taken as a whole, other than any material adverse change resulting from any act or omission of Buyer or its agents.

(f) Deliveries. Seller shall have made or stand willing to make all the deliveries to Buyer set forth in Section 8.2.

(g) Affiliation Agreement. Seller shall have complied in all material respects with its obligations under the Affiliation Agreement.

7.2 Conditions to Obligations of Seller. All obligations of Seller at the Closing are subject at Seller’s option to the fulfillment prior to or at the Closing Date of each of the following conditions:

(a) Representations and Warranties. All representations and warranties of Buyer contained in this Agreement shall be true and complete at and as of the Closing Date as though made at and as of that time, except for (i) any inaccuracy that could not reasonably be expected to have a material adverse effect on Buyer’s ability to perform its obligations hereunder, (ii) any representation or warranty that is expressly stated only as of a specified earlier date, in which case such representation or warranty shall be true as of such earlier date and (iii) changes in any representation or warranty that are contemplated by this Agreement.

(b) Covenants and Conditions. Buyer shall have performed and complied with in all material respects all covenants, agreements, and conditions required by this Agreement to be performed or complied with by it prior to or on the Closing Date.

(c) Deliveries. Buyer shall have made or stand willing to make all the deliveries set forth in Section 8.3.

(d) FCC Consent. The FCC Consent shall have been granted without the imposition on Seller of any conditions that need not be complied with by Seller under Section 6.1 hereof and Buyer shall have complied with any conditions imposed on it by the FCC Consent, and the FCC Consent shall have become a Final Order.

(e) Affiliation Agreement. Buyer shall have complied in all material respects with its obligations under the Affiliation Agreement

## SECTION 8. CLOSING AND CLOSING DELIVERIES

### 8.1 Closing.

(a) Closing Date. Subject to the satisfaction or, to the extent permissible by law, waiver (by the party for whose benefit the Closing condition is imposed) on the date scheduled for Closing, of the conditions precedent set forth in Sections 7.1 and 7.2, as appropriate, the Closing shall take place at 10:00 a.m. on a date, to be set by Seller on at least five business days' written notice to Buyer, that is within ten business days following the grant of the FCC Consent by Final Order. If Seller fails to give notice of the Closing Date by the date which is five business days prior to the end of such ten business-day period, the Closing shall take place on the last day of such period. Time is of the essence with respect to this Agreement.

(b) Closing Place. The Closing shall be held at the offices of Dow, Lohnes & Albertson, 1200 New Hampshire Avenue, N.W., Suite 800, Washington, D.C. 20036, or any other place that is agreed upon by Buyer and Seller.

8.2 Deliveries by Seller. Prior to or on the Closing Date, Seller shall deliver to Buyer the following, in form and substance reasonably satisfactory to Buyer and its counsel:

(a) Transfer Documents. Duly executed bills of sale, assignments, and other transfer documents which shall be sufficient to vest good and marketable title to the Assets in the name of Buyer, free and clear of all mortgages, liens, restrictions, encumbrances, claims, and obligations, except for Permitted Liens;

(b) Consents. An executed copy of any instrument evidencing receipt of any Material Consents and to the extent obtained, any other Consents;

(c) Officer's Certificate. A certificate, dated as of the Closing Date, executed by Seller, certifying compliance by Seller with the conditions set forth in Sections 7.1(a) and (b); and

(d) Resolutions. Copies of appropriate resolutions of the Executive Committee of the board of directors of Seller's parent company, Trinity International University, authorizing this Agreement and the consummation of the transactions contemplated hereby.

8.3 Deliveries by Buyer. Prior to or on the Closing Date, Buyer shall deliver to Seller the following, in form and substance reasonably satisfactory to Seller and its counsel:

(a) Purchase Price. The Purchase Price, as adjusted pursuant to Section 2.3(b) and (c);

(b) Assumption Agreements. Appropriate assumption agreements pursuant to which Buyer shall assume and undertake to perform Seller's obligations under the Licenses and Assumed Contracts as provided in Section 2.5; and

(c) Officer's Certificate. A certificate, dated as of the Closing Date, executed by Buyer, certifying compliance by Buyer with the conditions set forth in Sections 7.2(a) and (b).

(d) Resolutions. Copies of appropriate resolutions of Buyer's board of directors authorizing this Agreement and the consummation of the transactions contemplated hereby.

## SECTION 9. TERMINATION

9.1 Termination by Seller. This Agreement may be terminated by Seller, if Seller is not then in material breach, upon written notice to Buyer, upon the occurrence of any of the following:

(a) Conditions. If, on the date that would otherwise be the Closing Date, Seller shall have notified Buyer in writing that one or more of the conditions precedent to the obligations of Seller set forth in Section 7.2 of this Agreement have not been satisfied by Buyer or waived in writing by Seller and such condition or conditions shall not have been satisfied by Buyer or waived in writing by Seller within twenty days following such notice (except in the case of Buyer's failure to pay the Purchase Price on the Closing Date, for which there shall be no cure period).

(b) Judgments. If, on the date that would otherwise be the Closing Date, there is in effect any judgment, decree, or order that would prevent or make unlawful the Closing.

(c) Upset Date. If the Closing shall not have occurred on or before the date which is twelve (12) months after the date hereof.

(d) Breach. If Buyer has failed to cure any material breach of any of its representations, warranties or covenants under this Agreement within ten (10) days after Buyer received written notice of such breach from Seller (except in the case of Buyer's failure to pay the Purchase Price on the Closing Date, for which there shall be no cure period).

9.2 Termination by Buyer. This Agreement may be terminated by Buyer, if Buyer is not then in material breach, upon written notice to Seller, upon the occurrence of any of the following:

(a) Conditions. If, on the date that would otherwise be the Closing Date, Buyer shall have notified Seller in writing that one or more of the conditions precedent to the obligations of Buyer set forth in Section 7.1 of this Agreement have not been satisfied by Seller or waived in writing by Buyer and such condition or conditions shall not have been satisfied by Seller or waived in writing by Buyer within twenty days following such notice.

(b) Judgments. If, on the date that would otherwise be the Closing Date, there is in effect any judgment, decree, or order that would prevent or make unlawful the Closing.

(c) Upset Date. If the Closing shall not have occurred on or before the date which is twelve (12) months after the date hereof.

(d) Breach. If Seller has failed to cure any material breach of any of its representations, warranties or covenants under this Agreement within ten (10) days after Seller received written notice of such breach from Buyer.

9.3 Rights on Termination. If this Agreement is terminated pursuant to Section 9.1 or Section 9.2 and neither party is in material breach of this Agreement, the parties hereto shall not have any further liability to each other with respect to the purchase and sale of the Assets. If this Agreement is terminated by Seller due to Buyer's material breach of this Agreement, the payment to Seller of One Million Dollars (\$1,000,000) pursuant to Section 9.4 below shall be liquidated damages and shall constitute full payment and the exclusive remedy for any damages suffered by Seller by reason of Buyer's material breach of this Agreement. Seller and Buyer agree in advance that actual damages to Seller from Buyer's material breach would be difficult to ascertain and that the amount of One Million Dollars (\$1,000,000) is a fair and equitable amount to reimburse Seller for damages sustained due to Buyer's material breach of this Agreement. If this Agreement is terminated by Buyer due to Seller's material breach of this Agreement, Buyer shall have all rights and remedies available at law or equity.

9.4 Escrow Deposit. Buyer has deposited with the Escrow Agent the sum of One Million Dollars (\$1,000,000) (the "Deposit"). All such funds deposited with the Escrow Agent shall be held and disbursed in accordance with the terms of the Escrow Agreement and the following provisions:

(a) At the Closing, the Deposit shall be disbursed to Seller and applied to the Purchase Price and any interest accrued thereon shall be disbursed to Buyer.

(b) If this Agreement is terminated by Seller pursuant to Section 9.1(d), the Deposit shall be disbursed to Seller as liquidated damages and all interest and other proceeds earned thereon shall be paid to Buyer. If this Agreement is terminated for any other reason, the Deposit and any interest accrued thereon shall be disbursed to Buyer.

(c) The parties shall each instruct the Escrow Agent to disburse the Deposit and all interest thereon to the party entitled thereto and shall not, by any act or omission, delay or prevent any such disbursement.

## SECTION 10. SURVIVAL OF REPRESENTATIONS AND WARRANTIES; INDEMNIFICATION; CERTAIN REMEDIES

10.1 Representations, Warranties and Covenants. All representations and warranties contained in this Agreement shall be deemed continuing representations and warranties and shall survive the Closing for a period of twelve (12) months and any claim for a breach of a representation or warranty must be brought prior to the expiration of such twelve (12) month period. Any claim for indemnification in respect of a covenant or agreement of Buyer or Seller hereunder to be performed before the Closing shall be made prior to the date which is twelve months from the Closing Date. The covenants and agreements in this Agreement to be performed after the Closing shall survive the Closing until fully performed.

10.2 Indemnification by Seller. Subject to Sections 10.1 and 10.4, Seller hereby agrees to indemnify and hold Buyer harmless against and with respect to, and shall reimburse Buyer for:

(a) Any and all losses, liabilities, or damages resulting from any untrue representation or breach of warranty, contained in this Agreement or in any certificate, document, or instrument delivered to Buyer under this Agreement, except to the extent that any untrue representation, breach of warranty results from any act or omission of Buyer or its agents.

(b) Any and all losses, liabilities, or damages resulting from any or nonfulfillment of any covenant or agreement, contained in this Agreement or in any certificate, document or instrument delivered to Buyer under this Agreement, except to the extent that any nonfulfillment of any covenant or agreement results from any act or omission of Buyer or its agents.

(c) Any and all obligations of Seller not assumed by Buyer pursuant to this Agreement, including any liabilities arising at any time under any Contract not included in the Assumed Contracts.

(d) Any and all losses, liabilities, or damages resulting from the operation or ownership of the Station prior to the Closing, including any liabilities arising under the Licenses or the Assumed Contracts which relate to events occurring prior the Closing Date, except to the extent that any such loss, liability or damage results from any act or omission of Buyer or its agents.

(e) Any and all actions, suits, proceedings, claims, demands, assessments, judgments, costs, and expenses, including reasonable legal fees and expenses, incident to any of the foregoing or incurred in investigating or attempting to avoid the same or to oppose the imposition thereof, or in enforcing this indemnity.

10.3 Indemnification by Buyer. Subject to Sections 10.1 and 10.4, Buyer hereby agrees to indemnify and hold Seller harmless against and with respect to, and shall reimburse Seller for:

(a) Any and all losses, liabilities, or damages resulting from any untrue representation or breach of warranty, contained in this Agreement or in any certificate, document, or instrument delivered to Seller under this Agreement, except to the extent that any untrue representation, breach of warranty results from any act or omission of Seller or its agents.

(b) Any and all losses, liabilities, or damages resulting from any or nonfulfillment of any covenant or agreement, contained in this Agreement or in any certificate, document or instrument delivered to Seller under this Agreement, except to the extent that any nonfulfillment of any covenant or agreement results from any act or omission of Seller or its agents.

(c) Any and all obligations of Seller assumed by Buyer at Closing pursuant to this Agreement.

(d) Any and all losses, liabilities or damages resulting from the operation or ownership of the Station on and after the Closing, including any liabilities arising under the Licenses or the Assumed Contracts which relate to events occurring after the Closing Date,

except to the extent that such loss, liability or damage results from any act or omission of Seller or its agents.

(e) Any and all actions, suits, proceedings, claims, demands, assessments, judgments, costs and expenses, including reasonable legal fees and expenses, incident to any of the foregoing or incurred in investigating or attempting to avoid the same or to oppose the imposition thereof, or in enforcing this indemnity.

10.4 Limitations. No indemnification under Section 10.2(a) or 10.3(a) shall be required to be made by any party hereto until the aggregate amount of all indemnification claims against such indemnifying party exceeds \$75,000; provided, that once such claims exceed \$75,000, such indemnifying party shall be required to indemnify the other party with respect to all indemnifiable claims, including indemnifiable claims for the initial \$75,000. The previous limitation shall not apply to the adjustments to the Purchase Price under Sections 2.3(b) and (c). Notwithstanding anything to the contrary contained herein, in no event shall Seller's obligations for indemnification under this Agreement exceed in the aggregate \$10,000,000, and Buyer hereby waives and releases any recourse against Seller for indemnification above \$10,000,000. The indemnification provisions in this Section 10 sets forth the exclusive remedies of the parties hereto following the Closing for a breach of a representation, warranty or covenant under this Agreement or any other claims relating to this Agreement.

10.5 Procedure for Indemnification. The procedure for indemnification shall be as follows:

(a) The party claiming indemnification (the "Claimant") shall promptly give notice to the party from which indemnification is claimed (the "Indemnifying Party") of any claim, whether between the parties or brought by a third party, specifying in reasonable detail the factual basis for the claim. If the claim relates to an action, suit, or proceeding filed by a third party against Claimant, such notice shall be given by Claimant within five days after written notice of such action, suit, or proceeding was given to Claimant.

(b) With respect to claims solely between the parties, following receipt of notice from the Claimant of a claim, the Indemnifying Party shall have thirty days to make such investigation of the claim as the Indemnifying Party deems necessary or desirable. For the purposes of such investigation, the Claimant agrees to make available to the Indemnifying Party and/or its authorized representatives the information relied upon by the Claimant to substantiate the claim. If the Claimant and the Indemnifying Party agree at or prior to the expiration of the thirty-day period (or any mutually agreed upon extension thereof) to the validity and amount of such claim, the Indemnifying Party shall immediately pay to the Claimant the full amount of the claim. If the Claimant and the Indemnifying Party do not agree within the thirty-day period (or any mutually agreed upon extension thereof), the Claimant may seek appropriate remedy at law or equity.

(c) With respect to any claim by a third party as to which the Claimant is entitled to indemnification under this Agreement, the Indemnifying Party shall have the right at its own expense, to participate in or assume control of the defense of such claim, and the Claimant shall cooperate fully with the Indemnifying Party, subject to reimbursement for actual

out-of-pocket expenses incurred by the Claimant as the result of a request by the Indemnifying Party. If the Indemnifying Party elects to assume control of the defense of any third-party claim, the Claimant shall have the right to participate in the defense of such claim at its own expense. If the Indemnifying Party does not elect to assume control or otherwise participate in the defense of any third party claim, it shall be bound by the results obtained by the Claimant with respect to such claim.

(d) If a claim, whether between the parties or by a third party, requires immediate action, the parties will make every effort to reach a decision with respect thereto as expeditiously as possible.

(e) The indemnification rights provided in Sections 10.2 and 10.3 shall extend to the shareholders, directors, officers, members, employees, and representatives of any Claimant although for the purpose of the procedures set forth in this Section 10.5, any indemnification claims by such parties shall be made by and through the Claimant.

10.6 Specific Performance. The parties recognize that if Seller or Buyer breach this Agreement and refuse to perform under the provisions of this Agreement, monetary damages alone would not be adequate to compensate the non-breaching party for its injury. Seller and Buyer shall therefore be entitled to obtain specific performance of the terms of this Agreement. If any action is brought by Seller or Buyer to enforce this Agreement, the other party shall waive the defense that there is an adequate remedy at law.

10.7 Attorneys' Fees. If either party initiates any arbitration proceeding to enforce the provisions of this Agreement (including without limitation enforcement of any award or judgment obtained with respect to this Agreement), the prevailing party shall be entitled to recover a reasonable allowance for attorneys' fees and expenses in addition to arbitration costs.

## SECTION 11. MISCELLANEOUS

11.1 Fees and Expenses. Except as otherwise provided in this Agreement, each party shall pay its own expenses incurred in connection with the authorization, preparation, execution, and performance of this Agreement, including all fees and expenses of counsel, accountants, agents, and representatives. Each party shall be responsible for all fees or commissions payable to any finder, broker, advisor, or similar person retained by or on behalf of such party.

11.2 Notices. All notices, demands, and requests required or permitted to be given under the provisions of this Agreement shall be (a) in writing, (b) delivered by personal delivery, or sent by commercial delivery service or registered or certified mail, return receipt requested, (c) deemed to have been given on the date of personal delivery or the date set forth in the records of the delivery service or on the return receipt, and (d) addressed as follows:

If to Seller:	Trinity International Foundation 2065 Half Day Road Deerfield, IL 60015 Attention: J. Michael Picha
---------------	--

With a copy to: Michael D. Basile, Esq.  
Dow Lohnes PLLC  
1200 New Hampshire Avenue, N.W.  
Suite 800  
Washington, DC 20036-6802

If to Buyer: American Public Media Group  
480 Cedar St.  
Saint Paul, MN 55101  
Attention: William H. Kling, President

With a copy to: Wiley Rein LLP  
1776 K Street, N.W.  
Washington, D.C. 20006  
Attention: Todd Stansbury

or to any other or additional persons and addresses as the parties may from time to time designate in a writing delivered in accordance with this Section 11.2.

11.3 Benefit and Binding Effect. Neither party hereto may assign this Agreement without the prior written consent of the other party hereto. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.

11.4 Further Assurances. The parties shall take any actions and execute any other documents that may be necessary or desirable to the implementation and consummation of this Agreement, including, in the case of Seller, any additional bills of sale, deeds, or other transfer documents that, in the reasonable opinion of Buyer, may be necessary to ensure, complete, and evidence the full and effective transfer of the Assets to Buyer pursuant to this Agreement.

11.5 Governing Law. THIS AGREEMENT SHALL BE GOVERNED, CONSTRUED, AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF FLORIDA (WITHOUT REGARD TO THE CHOICE OF LAW PROVISIONS THEREOF).

11.6 Headings. The headings in this Agreement are included for ease of reference only and shall not control or affect the meaning or construction of the provisions of this Agreement.

11.7 Rules of Construction. Words used in this Agreement, regardless of the gender and number specifically used, shall be deemed and construed to include any other gender, masculine, feminine, or neuter, and any other number, singular or plural, as the context requires. The parties acknowledge that each party has read and negotiated the language used in this Agreement. The parties agree that, because all parties participated in negotiating and drafting this Agreement, no rule of construction shall apply to this Agreement which construes ambiguous language in favor of or against any party by reason of that party's role in drafting this Agreement.

11.8 Entire Agreement. This Agreement, the schedules, hereto, and all documents, certificates, and other documents to be delivered by the parties pursuant hereto, collectively represent the entire understanding and agreement between Buyer and Seller with respect to the subject matter hereof. This Agreement supersedes all prior negotiations between the parties including, without limitation, the letter of intent dated June 21, 2007, and cannot be amended, supplemented, or changed except by an agreement in writing that makes specific reference to this Agreement and which is signed by the party against which enforcement of any such amendment, supplement, or modification is sought.

11.9 Waiver of Compliance; Consents. Except as otherwise provided in this Agreement, any failure of any of the parties to comply with any obligation, representation, warranty, covenant, agreement, or condition herein may be waived by the party entitled to the benefits thereof only by a written instrument signed by the party granting such waiver, but such waiver or failure to insist upon strict compliance with such obligation, representation, warranty, covenant, agreement, or condition shall not operate as a waiver of, or estoppel with respect to, any subsequent or other failure. Whenever this Agreement requires or permits consent by or on behalf of any party hereto, such consent shall be given in writing in a manner consistent with the requirements for a waiver of compliance as set forth in this Section 11.9.

11.10 Press Release. Prior to the Closing, neither party shall publish any press release, make any other public announcement or otherwise communicate with any news media concerning this Agreement or the transactions contemplated hereby without the prior written consent of the other party; provided, however, that nothing contained herein shall prevent either party from promptly making all filings with governmental authorities or securities exchanges as may, in its judgment be required or advisable in connection with the execution and delivery of this Agreement or the consummation of the transactions contemplated hereby or by law or the rules and regulations of any securities exchange.

11.11 Arbitration. Except as otherwise provided to the contrary below, any dispute arising out of or related to this Agreement that the parties are unable to resolve within fifteen days of the first written notice from one party to the other regarding such dispute shall be settled by arbitration by a panel of three (3) neutral arbitrators who shall be selected in accordance with the procedures set forth in the commercial arbitration rules of the American Arbitration Association. The persons selected as arbitrators shall have prior experience in the broadcasting industry but need not be professional arbitrators, and persons such as lawyers, accountants, brokers and bankers shall be acceptable. The arbitration hearing shall be conducted in accordance with the commercial arbitration rules of the American Arbitration Association in Washington, D.C. The written decision of a majority of the arbitrators shall be final and binding on Seller and Buyer. The costs and expenses of the arbitration proceeding shall be awarded to Seller and/or Buyer, as applicable, in accordance with the requirement of Section 10.7, and the amount of such award shall be set forth in the decision and award of the arbitrators. The arbitrators shall not have any authority to award punitive damages, treble damages, consequential or indirect damages, or any other damages not measured by the prevailing party's actual damages. Judgment on the award, if it is not paid within thirty days, may be entered in any court having jurisdiction over the matter. No action at law or suit in equity based upon any claim arising out of or related to this Agreement shall be instituted in any court by Seller or Buyer

against the other except (i) an action to compel arbitration pursuant to this Section, or (ii) an action to enforce the award of the arbitration panel rendered in accordance with this Section.

11.12 Bulk Transfer Laws. Notwithstanding any other provision of this Agreement, Buyer hereby waives compliance by Seller with the provisions of any so-called Bulk Transfer Law of any jurisdiction in connection with the transactions contemplated hereby. Seller shall indemnify and hold harmless Buyer against any and all liabilities which may be asserted by third parties against Buyer as a result of noncompliance with any such Bulk Transfer Law, other than liabilities which Buyer shall have expressly assumed pursuant to this Agreement.


11.13 Counterparts. This Agreement may be signed in counterparts with the same effect as if the signature on each counterpart were upon the same instrument.

12712849

*[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]*

IN WITNESS WHEREOF, the parties hereto have duly executed this Asset Purchase Agreement as of the day and year first above written.

TRINITY INTERNATIONAL FOUNDATION

By:   
Name: PAUL J. MAURER  
Title: President, Trinity International Foundation

AMERICAN PUBLIC MEDIA GROUP

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the parties hereto have duly executed this Asset Purchase Agreement as of the day and year first above written.

TRINITY INTERNATIONAL FOUNDATION

By: \_\_\_\_\_  
Name:  
Title:

AMERICAN PUBLIC MEDIA GROUP

By:  \_\_\_\_\_  
Name: Jon R. McTaggart  
Title: Chief Operating Officer

## AFFILIATION AGREEMENT

THIS AFFILIATION AGREEMENT (this "Agreement") is made as of September 24, 2007 between American Public Media Group, a Minnesota not-for-profit corporation ("APMG") and Trinity International Foundation, an Illinois not-for-profit corporation ("Affiliate").

### Recitals

A. Affiliate owns and operates the following radio station and its translator station (collectively, the "Station") pursuant to licenses issued by the Federal Communications Commission ("FCC"):

WMCU(FM), Miami, Florida

B. Affiliate (as Seller) and APMG (as Buyer) are parties to an Asset Purchase Agreement (the "Purchase Agreement") with respect to the Station.

C. APMG produces, owns or licenses certain noncommercial classical music radio programs (the "Programs").

D. Affiliate desires to become an affiliate of APMG with respect to the Programs and thereby be entitled to broadcast the Programs on the Station to ensure continuity of programming and service to the community during the period prior to the closing under the Purchase Agreement.

### Agreement

NOW, THEREFORE, taking the foregoing recitals into account, and in consideration of the mutual covenants and agreements contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. Term. The term of this Agreement (the "Term") will begin on the date hereof and will continue until the date two (2) years thereafter, unless earlier terminated in accordance with the terms of this Agreement (or extended by mutual written agreement).

2. Programming. In preparation for the transition of Station programming to the Programs provided by APMG, Affiliate shall temporarily discontinue broadcast operations on the Station no later than October 1, 2007, and shall provide appropriate notice to the FCC. Commencing no later than 30 days following the date Affiliate discontinues such broadcast operations, APMG shall provide the Programs for broadcast on the Station and the Station's broadcast operations shall recommence. During the Term, Affiliate agrees to broadcast the Programs provided by APMG twenty-four (24) hours per day, seven (7) days per week, excluding two hours per week at a time mutually agreeable to APMG and Affiliate, during which Affiliate may elect to broadcast materials other than the Programs. During the Term, APMG will, at its expense, transmit the Programs to the Station's transmitting facilities and Affiliate shall broadcast the Programs on the Station, subject to the provisions of Section 5 below.

APMG has obtained, or shall obtain at APMG's expense, from the producers of the Programs, the rights to distribute the Programs for broadcast on the Station.

3. Underwriting. During the Term, all underwriting and donations that are received by APMG with respect to the Programs broadcast on the Station shall be retained by APMG to offset a portion of APMG's costs in producing and licensing the Programs for use by the Station, delivering the Programs for broadcast on the Station and satisfying APMG's reimbursement obligations under Section 4 hereof. APMG shall not include in the Programs any fundraising activities that interrupt regular programming on the Station. Any underwriting and donations received by Affiliate related to the programming of the Station prior to the commencement of this Agreement shall be for the account of Affiliate.

4. Reimbursements for Broadcast Expenses and Contributions to General Operating Costs. APMG shall reimburse Affiliate for certain broadcast expenses and make contributions to certain general operating costs of the Station incurred by Affiliate, as set forth on *Exhibit A* attached hereto.

5. Control.

(a) Notwithstanding anything to the contrary in this Agreement, Affiliate shall have full authority, power and control over the operation of the Station and over all persons working at the Station during the Term. Affiliate shall bear responsibility for the Station's compliance with the rules, regulations and policies of the FCC and all other applicable laws. Without limiting the generality of the foregoing, Affiliate will: (1) employ a manager for the Station, who will report to Affiliate and will direct the day-to-day operations of the Station, and who shall have no employment, consulting, or other relationship with APMG, (2) employ two other employees at the Station, who will report and be solely accountable to the manager, and (3) retain control over the policies, programming and operations of the Station.

(b) Nothing contained herein shall prevent Affiliate from (i) rejecting or refusing programs which Affiliate believes to be contrary to the public interest, or (ii) substituting programs which Affiliate believes to be of greater local or national importance or which are designed to address the problems, needs and interests of the local communities. Affiliate reserves the right to (i) refuse to broadcast any Program containing matter which violates any right of any third party, which constitutes a personal attack, or which does not meet the requirements of the rules, regulations, and policies of the FCC, or (ii) preempt any Program in the event of a local, state, or national emergency. If Affiliate preempts, rejects or otherwise refuses to broadcast any Program, then Affiliate shall promptly notify APMG of such action.

(c) APMG shall furnish such information to Affiliate and take such other actions as Affiliate may reasonably request to assist Affiliate in complying with its obligations as licensee of the Station. Without limiting the generality of the foregoing, APMG shall cooperate with Affiliate to ensure that EAS transmissions are properly performed in accordance with Affiliate's instructions. Each party shall deliver to the other a copy of any letters of complaint it

receives with respect to the Station and Affiliate shall include such letters in the Station's public inspection file as appropriate.

6. Programs.

(a) The Programs shall consist entirely of classical music programming. Affiliate acknowledges that it is generally familiar with the Programs and has determined that the broadcast on the Station of classical music programming of the type typically produced by APMG would serve the public interest. APMG shall ensure that the contents of the Programs, including all underwriting announcements, conform to all laws and regulations, including FCC rules, regulations and policies, including those applicable to noncommercial educational broadcast stations. Affiliate acknowledges that its right to broadcast the Programs is non-exclusive and that ownership of or license rights in the Programs shall be and remain vested in APMG.

(b) Affiliate shall oversee and take ultimate responsibility with respect to the provision of equal opportunities for Affiliate's employees, and compliance with the political broadcast rules of the FCC, as those rules pertain to noncommercial educational broadcast stations. During the Term, APMG shall cooperate with Affiliate as Affiliate complies with its political broadcast responsibilities, and shall supply such information promptly to Affiliate as may be necessary to comply with the political broadcasting provisions of the FCC's rules, the Communications Act of 1934, as amended, and federal election laws. The Programs shall not include any programming that would generate equal opportunities for legally qualified candidates for public office.

(c) During the Term, Affiliate and APMG will maintain music licenses with respect to the Station and the Programs, as appropriate.

7. Expenses. Subject to Section 4, Affiliate will pay for its employees, including those contemplated by Section 5, maintenance of all studio and transmitter equipment and all other operating costs required to be paid to maintain in all material respects the Station's broadcast operations as operated on the date hereof and in accordance with FCC rules and policies and applicable law, and all utilities supplied to its main studio and transmitter sites. Subject to Section 4, Affiliate will provide all personnel necessary for the broadcast transmission of the Programs (once received at its transmitter site) and will be responsible for the salaries, taxes, insurance and related costs for all such personnel.

8. Call Signs. During the Term, Affiliate will retain all rights to the call letters of the Station or any other call letters which may be assigned by the FCC for use by the Station, and will ensure that proper station identification announcements are made with such call letters in accordance with FCC rules and regulations. APMG shall include in the Programs an announcement at the beginning of each hour of such Programs to identify such call letters, as well as any other announcements required by the rules and regulations of the FCC. The Station's call letters shall be changed upon or prior to the commencement of the broadcast of the

Programs on the Station to such call letters as may be selected by APMG and approved by Affiliate (the "New Call Letters"), which approval shall not be unreasonably withheld or delayed. APMG and Affiliate shall cooperate in good faith, and Affiliate shall make such filings with the FCC, as may be necessary or advisable in connection with the change in the Station's call letters in accordance with the preceding sentence. APMG is authorized to use the New Call Letters in its Programs and in any material prepared with respect to the Programs.

9. Maintenance. During the Term, Affiliate shall maintain the operating power of the Station at the maximum level authorized by the FCC for the Station and shall repair and maintain the Station's towers and transmitter sites and equipment in accordance with generally accepted engineering practices in good operating condition (reasonable wear and tear excepted).

10. Facilities. If requested by APMG and subject to the consent of Affiliate's landlord, Affiliate shall provide APMG access to and the use of such space and facilities at the studios and offices of the Station as is reasonably necessary for APMG to exercise its rights and perform its obligations under this Agreement. If any landlord refuses to permit APMG to access the premises, Affiliate shall take such actions on the premises as reasonably requested by APMG, consistent with the lease. When on Affiliate's premises, APMG's personnel shall be subject to the direction and control of Affiliate's management personnel and shall not act contrary to the terms of any lease for the premises. Affiliate and APMG shall use their commercially reasonable efforts to coordinate the installation of any APMG equipment needed at any transmitter sites, including obtaining any needed permission or consent from the landlords of such sites.

11. Representations. APMG and Affiliate each represent and warrant to the other that (i) it has the power and authority to enter into this Agreement and to consummate the transactions contemplated hereby, (ii) it is in good standing in the jurisdiction of its organization and is qualified to do business in all jurisdictions where the nature of its business requires such qualification, (iii) it has duly authorized this Agreement, and this Agreement is binding upon it, and (iv) the execution, delivery, and performance by it of this Agreement does not conflict with, result in a breach of, or constitute a default or ground for termination under any agreement to which it is a party or by which it is bound.

12. Termination. This Agreement shall terminate upon closing under the Purchase Agreement. This Agreement may be terminated by either party upon written notice to the other in the event of any termination of the Purchase Agreement. This Agreement may be terminated by either party upon written notice to the other if this Agreement has been declared invalid or illegal in whole or in substantial part by an order or decree of an administrative agency or court of competent jurisdiction which is not subject to appeal or further administrative or judicial review, and the parties, acting in good faith, are unable to agree upon a modification of this Agreement so as to cause this Agreement to comply with applicable law.

13. Events of Default.

(a) The occurrence of any of the following will be deemed an Event of Default by APMG under this Agreement: (i) APMG fails to observe or perform any other obligation contained in this Agreement in any material respect; or (ii) APMG breaches any representation or warranty made by it under this Agreement in any material respect.

(b) The occurrence of the following will be deemed an Event of Default by Affiliate under this Agreement: (i) Affiliate fails to observe or perform any obligation contained in this Agreement in any material respect; or (ii) Affiliate breaches any representation or warranty made by it under this Agreement in any material respect.

(c) Notwithstanding the foregoing, an Event of Default will not be deemed to have occurred until fifteen (15) calendar days after the non-defaulting party has provided the defaulting party with written notice specifying the Event of Default and such Event of Default remains uncured; provided however that the cure period for any payment default under this Agreement shall be three (3) business days. Upon the occurrence of an Event of Default, and in the absence of a timely cure pursuant to this Section, the non-defaulting party may terminate this Agreement, effective immediately upon written notice to the defaulting party. If this Agreement is terminated for any reason other than at closing under the Purchase Agreement, the parties agree to cooperate with one another and to take all actions necessary to rescind this Agreement and return the parties to the status *quo ante*.

14. Assignment. Neither party may assign this Agreement without the prior written consent of the other party hereto. The terms of this Agreement shall bind and inure to the benefit of the parties' respective successors and any permitted assigns, and no assignment shall relieve any party of any obligation or liability under this Agreement. Nothing in this Agreement expressed or implied is intended or shall be construed to give any rights to any person or entity other than the parties hereto and their successors and permitted assigns.

15. Severability. If any court or governmental authority holds any provision in this Agreement invalid, illegal, or unenforceable under any applicable law, then so long as no party is deprived of the benefits of this Agreement in any material respect, this Agreement shall be construed with the invalid, illegal or unenforceable provision deleted and the validity, legality and enforceability of the remaining provisions contained herein shall not be affected or impaired thereby. The obligations of the parties under this Agreement are subject to the rules, regulations and policies of the FCC, including those applicable to noncommercial educational broadcast stations, and all other applicable laws

16. Notices. Any notice pursuant to this Agreement shall be in writing and shall be deemed delivered on the date of personal delivery or confirmed facsimile transmission or confirmed delivery by a nationally recognized overnight courier service, or on the third day after prepaid mailing by certified U.S. mail, return receipt requested, and shall be addressed as follows (or to such other address as any party may request by written notice):

If to Seller: Trinity International Foundation  
2065 Half Day Road  
Deerfield, IL 60015  
Attention: Mr. J. Michael Picha

With a copy (which shall not constitute notice) to: Michael D. Basile, Esq.  
Dow Lohnes PLLC  
1200 New Hampshire Avenue, N.W.  
Suite 800  
Washington, DC 20036-6802

If to Buyer: American Public Media Group  
480 Cedar St.  
Saint Paul, MN 55101  
Attention: General Counsel

17. Force Majeure. Any delay or interruption in the broadcast operation of the Station or the delivery of the Programs to the Station, in whole or in part, due to Acts of God, strikes, lockouts, material or labor restrictions, governmental action, riots, natural disasters or any other cause not reasonably within the control of Affiliate or APMG shall not constitute a breach of this Agreement, and neither party shall be liable to the other for any liability or obligation with respect thereto.

18. Miscellaneous. This Agreement may be executed in separate counterparts, each of which will be deemed an original and all of which together will constitute one and the same agreement. No amendment or waiver of compliance with any provision hereof or consent pursuant to this Agreement shall be effective unless evidenced by an instrument in writing signed by the party against whom enforcement of such amendment, waiver, or consent is sought. This Agreement is not intended to be, and shall not be construed as, an agreement to form a partnership, agency relationship, or joint venture between the parties. Neither party shall be authorized to act as an agent of or otherwise to represent the other party. The construction and performance of this Agreement shall be governed by the laws of the State of Florida without giving effect to the choice of law provisions thereof. This Agreement (including the Schedule hereto) constitutes the entire agreement and understanding among the parties hereto with respect to the subject matter hereof, and supersedes all prior agreements and understandings with respect to the subject matter hereof.

19. Certifications. Affiliate certifies that it maintains ultimate control over the Station's facilities including, specifically, control over the Station's finances, personnel and programming.

[SIGNATURE PAGE FOLLOWS]


12713441

SIGNATURE PAGE TO AFFILIATION AGREEMENT

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the date first set forth above.

APMG:

AMERICAN PUBLIC MEDIA GROUP

By:   
Name: Jon R. McTaggart  
Title: Chief Operating Officer

AFFILIATE:

TRINITY INTERNATIONAL FOUNDATION

By: \_\_\_\_\_  
Name:  
Title:

SIGNATURE PAGE TO AFFILIATION AGREEMENT

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the date first set forth above.

APMG:

AMERICAN PUBLIC MEDIA GROUP


By: \_\_\_\_\_

Name:

Title:

AFFILIATE:

TRINITY INTERNATIONAL FOUNDATION

By:  \_\_\_\_\_

Name: Paul Maurer

Title: President

**Assignor's Exhibit 5**  
**Other Authorizations**

The Assignor, Trinity International Foundation, Inc., is under the control of Trinity International University ("TIU"). One member of the governing board of TIU, Vickie Perea, is also on the governing boards of Family Life Broadcasting, Inc. ("FLBI") and Family Life Broadcasting System ("FLBS").

FLBI is licensee/permittee of the following stations:

<b>Call Sign</b>	<b>Facility ID</b>	<b>Location</b>	<b>Service</b>
KJTA	32367	FLAGSTAFF AZ	FM
KJTY	32368	TOPEKA KS	FM
WJTG	32358	FORT VALLEY GA	FM
WJTY	32365	LANCASTER WI	FM
WJTF	32370	PANAMA CITY FL	FM
KFLR-FM	20638	PHOENIX AZ	FM
KFLB-FM	39893	ODESSA TX	FM
KRGN	39892	AMARILLO TX	FM
KAMY	39890	LUBBOCK TX	FM
KFLT-FM	81952	TUCSON AZ	FM
W222AY	140435	WAKULLA, FL	FX
K228DF	20633	PRESCOTT AZ	FX
K265DN	20642	FLAGSTAFF AZ	FX
K266AX	143928	CORTARO AZ	FX
K294AN	20655	PAYSON AZ	FX

FLBS is licensee/permittee of the following stations:

<b>Call Sign</b>	<b>Facility ID</b>	<b>Location</b>	<b>Service</b>
WUNN	20650	MASON MI	AM
WUFN	20630	ALBION MI	FM
WUFL	20629	STERLING HEIGHTS MI	AM
KFLB	39900	ODESSA TX	AM
KFLQ	20637	ALBUQUERQUE NM	FM
KWFL	57715	ROSWELL NM	FM
WUGN	20639	MIDLAND MI	FM
KFLT	20649	TUCSON AZ	AM
W236AV	142077	KALAMAZOO MI	FX
K205EX	154270	CLOVIS, NM	FX
K208DL	92322	LAS VEGAS NM	FX
K208ED	94158	DEMING NM	FX
K208EG	94150	ALAMOSA CO	FX
K209BC	20646	SAN ANTONIO CO	FX
K209EG	94044	ARTESIA NM	FX
K211DW	93777	TUCUMCARI NM	FX
K211DZ	93636	PORTALES NM	FX
K211EK	94115	LA JUNTA CO	FX
K212BB	20654	ALAMOGORDO NM	FX
K215EK	92128	CARLSBAD NM	FX
K217EG	94259	LAMAR CO	FX
K249DD	57716	RUIDOSO NM	FX
K297AE	20636	RUIDOSO NM	FX

FLBI and FLBS also have pending applications for other FM and FX stations.

**PARTIES TO THE APPLICATION**

The items below correspond to the columns in the following tables:

- (a) Name and Address
- (b) Citizenship
- (c) Positional Interest
- (d) Director or Member of Governing Board
- (e) Percentage of Votes
- (f) Percentage of Assets (equity plus debt)

**AMERICAN PUBLIC MEDIA GROUP**

(a)	(b)	(c)	(d)	(e)	(f)
Steve Fritze Ecolab, Inc 370 Wabasha Street North St. Paul, MN 55102	US	Trustee	Yes	10%	0
Sara H Gavin Weber Shandwick Minneapolis 8000 Norman Center Drive Suite 400 Minneapolis, MN 55437	US	Trustee	Yes	10%	0
Randall J Hogan Pentair, Inc 5500 Wayzata Blvd; Suite 800 Golden Valley, MN 55416	US	Trustee	Yes	10%	0
Thomas R McBurney McBurney Management Advisors 80 South Eighth Street 4900 IDS Center Minneapolis, MN 55402	US	Trustee	Yes	10%	0
William R McLaughlin Select Comfort 6105 Trenton Lane North Plymouth, MN 55442	US	Trustee	Yes	10%	0
Pamela J Moret Thrivent Financial for Lutherans Mail Stop MS1630 625 4th Avenue South Minneapolis, MN 55415	US	Treasurer, Trustee	Yes	10%	0

**FCC Form 314**  
**Application for Assignment of WMCU**  
**Exhibit 11, Attachment 1**  
**American Public Media Group**

**Page 2**

(a)	(b)	(c)	(d)	(e)	(f)
Glen D Nelson, MD GDN Holdings 301 Carlson Parkway, Suite 315 Minnetonka, MN 55305	US	Chair, Trustee	Yes	10%	0
Addison (Tad) Piper Piper Jaffray Companies Inc 800 Nicollet Mall; J09502 Minneapolis, MN 55402	US	Trustee	Yes	10%	0
David R Strand Cleveland Clinic Foundation 9500 Euclid Avenue Mail Code H 18 Cleveland, OH 44195	US	Vice-Chair, Trustee	Yes	10%	0
Austin P Sullivan Jr 700 Twelve Oaks Center Drive Suite 252 Wayzata, MN 55391	US	Trustee	Yes	10%	0
William H Kling American Public Media Group 480 Cedar Street Saint Paul, MN 55101	US	President of the Board of Trustees, President	No	0	0
Thomas J Kigin American Public Media Group 480 Cedar Street Saint Paul, MN 55101	US	Exec. VP, Chief Administrative Officer, General Counsel	No	0	0
Jon R McTaggart American Public Media Group 480 Cedar Street Saint Paul, MN 55101	US	Senior VP, Chief Operating Officer	No	0	0
Mark E Alfuth American Public Media Group 480 Cedar Street Saint Paul, MN 55101	US	Senior VP, CFO	No	0	0
Mary S Nease American Public Media Group 480 Cedar Street Saint Paul, MN 55101	US	Senior VP	No	0	0

**NOTE: The failure to include an explanatory exhibit providing full particulars in connection with a "No" response may result in dismissal of the application. See Instructions, paragraph L for additional information regarding completion of explanatory exhibits.**

**Section II - Legal and Financial**

1. **Certification.** Applicant certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Applicant further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.  Yes  No

2. **Eligibility.** Each applicant must answer "Yes" to one and "No" to two of the three following certifications. An applicant should not submit an explanatory exhibit in connection with these Question 2 "No" responses.

The applicant certifies that it is:

a. a nonprofit educational institution; or  Yes  No

b. a governmental entity other than a school; or  Yes  No

c. a nonprofit educational organization, other than described in a. or b.  Yes  No

3. For applicants checking "Yes" to question 2(c) and applying for a new noncommercial educational television station only, the applicant certifies that the applicant's officers, directors and members of its governing board are broadly representative of the educational, cultural, and civic segments of the principal community to be served.  Yes  No  N/A

4. a. The applicant certifies that the Commission has previously granted a broadcast application identified here by file number that found this applicant qualified as a noncommercial educational entity with a qualifying educational program, and that the applicant will use the proposed station to advance a program similar to that the Commission has found qualifying in applicant's previous application.  Yes BLED-20060308AIB  
FCC File Number  No

b. Applicants who answered "No" to Question 4(a), must include an exhibit that describes the applicant's educational objective and how the proposed station will be used to advance an educational program that will further that objective according to 47 C.F.R. Section 73.503 (for radio applicants) or 47 C.F.R. Section 73.621 (for television applicants).

Exhibit No.  
1

5. The applicant certifies that its governing documents (e.g., articles of incorporation, by-laws, charter, enabling statute, and/or other pertinent organizational document) permit the applicant to advance an educational program and that there is no provision in any of those documents that would restrict the applicant from advancing an educational program or complying with any Commission rule, policy, or provision of the Communications Act of 1934, as amended.  Yes  No

6. a. **Parties to the Application.** List separately each party to the application including, as applicable, the applicant, its officers, directors, five percent or greater stockholders, non-insulated partners, members, and all other persons and entities with attributable interests. If another entity holds an attributable interest in the applicant, list separately, as applicable, its officers, directors, five percent or greater stockholders, non-insulated partners, and board members. Create a separate row for each individual or entity. Attach additional pages if necessary.

Name and Residence/Headquarters Address(es) (a)	Citizenship (b)	Positional Interest: Officer, director, investor/creditor attributable under the Commission's equity/debt plus standard, etc. (c)	Director or Member of Governing Board (d)		% of: Ownership (O) or Voting Stock(VS) or Membership (M) (e)	% of: of Total Assets (equity plus debt) (f)
			Yes	No		
SEE EXHIBIT 11 TO FCC FORM	314					

- b. Applicant certifies that any equity and financial interests not set forth above are non-attributable pursuant to 47 C.F.R. Section 73.3555 and that there are no agreements or understandings with any non-party that would give influence over the applicant's programming, personnel, or finances to that non-party.

Yes  No

See Explanation in Exhibit No.

7. **Other Authorizations.** List call signs, locations, and facility identifiers of all other broadcast stations in which applicant or any party to the application has an attributable interest pursuant to the notes to 47 C.F.R. Section 73.3555.  Exhibit No.  N/A

8. **Character Issues.** Applicant certifies that neither applicant nor any party to the application has or has had any interest in, or connection with:  Yes  No  See Explanation in Exhibit No.

- a. any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or party to the application; or
- b. any pending broadcast application in which character issues have been raised.

9. **Adverse Findings.** Applicant certifies that, with respect to the applicant, any party to the application, and any non-party equity owner in the applicant, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.  Yes  No  See Explanation in Exhibit No.

If the answer is "No," attach as an Exhibit a full disclosure concerning the persons and matters involved, including an identification of the court or administrative body and the proceeding (by dates and file numbers), and a description of the disposition of the matter. Where the requisite information has been earlier disclosed in connection with another application or as required by 47 C.F.R. Section 1.65, the applicant need only provide: (i) an identification of that previous submission by reference to the file number in the case of an application, the call letters of the station regarding which the application or Section 1.65 information was filed, and the date of filing; and (ii) the disposition of the previously reported matter.

10. **Alien Ownership and Control.** Applicant certifies that it complies with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments.  Yes  No  See Explanation in Exhibit No.

11. **Program Service Certification.** Applicant certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.  Yes  No

12. **Local Public Notice.** Applicant certifies compliance with the public notice requirements of 47 C.F.R. Section 73.3580.  Yes  No

13. **Anti-Drug Abuse Act Certification.** Applicant certifies that neither applicant nor any party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862.  Yes  No

14. **Equal Employment Opportunity (EEO).** If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.  Yes  No  N/A

**QUESTIONS 15, 16 AND 17 APPLY ONLY TO APPLICATIONS FOR NEW STATIONS. OTHER APPLICANTS CAN PROCEED TO QUESTION 18.**

15. **Financial.** The applicant certifies that sufficient net liquid assets are on hand or that sufficient funds are available from committed sources to construct and operate the requested facilities for three months without revenue.  Yes  No  See Explanation in Exhibit No.

If "No" to 15., answer questions 16. and 17.

16. Is this application contingent upon receipt of a grant from the National Telecommunications and Information Administration?  Yes  No

17. Is this application contingent upon receipt of a grant from a charitable organization, the approval of the budget of a school or university, or an appropriation from a state, county, municipality or other political subdivision?  Yes  No

**NOTE:** If Yes to 16. or 17., the application cannot be granted unconditionally until all of the necessary funds are committed or appropriated. In the case of grants from the National Telecommunications and Information Administration, no further action on the applicant's part is required. If the applicant relies on funds from a source specified in Question 17., **the applicant must advise the Commission when the funds are committed or appropriated.** This should be accomplished by letter amendment to the application. Applicants should take note that the Commission's construction period is not considered "tolled" by funding difficulties and that any permit granted conditionally on funding will expire if the station is not constructed for any reason, including lack of funding.

**QUESTIONS 18 AND 19 DO NOT APPLY TO APPLICATIONS FOR NEW STATIONS. APPLICANTS FOR NEW FM STATIONS CAN PROCEED TO SECTION III. APPLICANTS FOR NEW TV STATIONS CAN PROCEED TO SECTION IV.**

**Holding Period.**

18. Applicant certifies that this application does not propose a modification to an authorization that was awarded on the basis of a preference for fair distribution of service pursuant to 47 U.S.C. Section 307(b).  Yes  No

If "No," answer a. and b. below. If applicant answers "No" to 18. above and cannot answer "Yes" to either a. or b. below, the application is unacceptable.

a. Applicant certifies that the proposed modification will not downgrade service to the area on which the Section 307(b) preference was based.  Yes  No

b. Applicant certifies that although it proposes to downgrade service to the area on which the Section 307(b) preference was based, applicant has provided full service to that area for a period of four years of on-air operations.  Yes  No

19. Applicant certifies that this application does not propose a modification to an authorized station that received a credit for superior technical parameters under the point system selection method in 47 C.F.R. Section 73.7003.  Yes  No

If "No," applicant must be able to answer "Yes" to a. below or provide an exhibit that makes a compelling showing that the downgrade would be in the public interest.

a. Applicant certifies that the population and area within the proposed service contour (60 dBu (FM) or Grade B (TV)) are greater than or equivalent to those authorized.  Yes  No

Exhibit No.

**Section III**

**Fair Distribution of Service Pursuant to 47 U.S.C. Section 307(b) (New and Major Changes to FM Radio Only) (Other**

1. Applicant certifies that the proposed station will provide a first noncommercial educational aural service to (a) at least 10 percent of the people residing within the station's 60 dBu (1 mV/m) service contour **and** (b) to a minimum of 2,000 people. Applicants answering "Yes" must provide an Exhibit.  Yes  No

Exhibit No.

2. Applicant certifies that the proposed station will provide a second noncommercial educational aural service to (a) at least 10 percent of the people residing within the station's 60 dBu (1 mV/m) service contour **and** (b) to a minimum of 2,000 people. Applicants answering "Yes" must provide an Exhibit.  Yes  No

Exhibit No.

**FCC Form 340**  
**Attached to Application for Assignment of WMCU**  
**Exhibit 1**  
**American Public Media Group**

**Page 1**

---

American Public Media Group (APMG) was approved by the Commission as the parent company of Minnesota Public Radio (MPR), the licensee under BLED-20060308AIB. APMG proposes to operate WMCU in the same manner as MPR operates its noncommercial educational broadcast stations. More specifically, APMG plans to broadcast classical music programming over WMCU.

**FCC Form 314**  
**Application for Assignment of WMCU**  
**Exhibit 13, Attachment 1**  
**American Public Media Group**

**Page 1**

---

This document is responsive both to Section III, Item 5 of FCC Form 314 as well as to Section II, item 7 of FCC Form 340, which is attached to this Form 314 as an exhibit. A responsible person for this document is Mitzi T Gramling (mgramling@mpr.org, 651.290.1259).

Assignee, American Public Media Group (APMG), is does not hold licenses and/or construction permits for any broadcast stations.

Minnesota Public Radio (MPR), a wholly-owned subsidiary of APMG, holds licenses and/or construction permits for the following radio broadcast stations, all of which are operated on a noncommercial basis:

<u>CALL SIGN</u>	<u>FACILITY ID</u>	<u>COMMUNITY</u>	<u>FREQUENCY</u>
KRSU-FM	42967	Appleton MN	91.3 MHz
KNCM-FM	42981	Appleton MN	88.5 MHz
KNSE-FM	90889	Austin MN	90.1 MHz
KCRB-FM	42970	Bemidji MN	88.5 MHz
KNBJ-FM	42966	Bemidji MN	91.3 MHz
KBPR-FM	42912	Brainerd MN	90.7 MHz
KBPN-FM	92068	Brainerd MN	88.3 MHz
WIRN-FM	78080	Buhl MN	92.5 MHz
WSCN-FM	42975	Cloquet MN	100.5 MHz
KNSR-FM	42938	Collegeville MN	88.9 MHz
KSJR-FM	42955	Collegeville MN	90.1 MHz
KLCD-FM	42943	Decorah IA	89.5 MHz
KLNI-FM	42932	Decorah IA	88.7 MHz
WSCD-FM	42940	Duluth MN	92.9 MHz
KNWF-FM	92141	Fergus Falls MN	91.5 MHz
KCMF -FM	92307	Fergus Falls MN	89.7 MHz
WMLS -FM	92306	Grand Marais MN	88.7 MHz
WLSN-FM	92302	Grand Marais MN	90.7 MHz
WGGL-FM	42913	Houghton MI	91.1 MHz
KXLC-FM	42918	La Crescent MN	91.1 MHz
KSJN-FM	42911	Minneapolis MN	99.5 MHz
KNOW-FM	42949	Minneapolis/St Paul MN	91.1 MHz

FCC Form 314  
 Application for Assignment of WMCU  
 Exhibit 13, Attachment 1  
 American Public Media Group

Page 2

---

<u>CALL SIGN</u>	<u>FACILITY ID</u>	<u>COMMUNITY</u>	<u>FREQUENCY</u>
KCCD-FM	42951	Moorhead MN	90.3 MHz
KCCM-FM	42926	Moorhead MN	91.1 MHz
KCMP-FM	62162	Northfield MN	89.3 MHz
KMSE-FM	83876	Rochester MN	88.7 MHz
KLSE-FM	42965	Rochester MN	91.7 MHz
KZSE-FM	42929	Rochester MN	90.7 MHz
KRXW-FM	166032	Roseau MN	103.5 MHz
KRSD-FM	42909	Sioux Falls SD	88.1 MHz
KGAC-FM	42910	St Peter MN	90.5 MHz
KNGA-FM	42944	St Peter MN	91.5 MHz
KWRV-FM	42917	Sun Valley ID	91.9 MHz
KNTN-FM	42922	Thief River Falls MN	102.7 MHz
KQMN-FM	42974	Thief River Falls MN	91.5 MHz
WIRR-FM	42957	Virginia/Hibbing MN	90.9 MHz
KNSW-FM	42947	Worthington/Marshall MN	91.7 MHz
KRSW-FM	42958	Worthington MN	89.3 MHz

MPR holds licenses or construction permits for the following noncommercial educational FM translators:

<u>CALL SIGN</u>	<u>FACILITY ID</u>	<u>COMMUNITY</u>	
K280EB	42950	Albert Lea MN	103.9 MHz
K215BL	42971	Alexandria MN	90.9 MHz
K277AD	42979	Austin MN	103.3 MHz
K222BA	141797	Blue Earth MN	92.3 MHz
K270AQ	141824	Blue Earth MN	101.9 MHz
K208CR	86095	Ely MN	89.5 MHz
W269AC	42968	Ely MN	101.7 MHz
K281AB	42969	Grand Rapids MN	104.1 MHz
K297AD	42964	Grand Rapids MN	107.3 MHz

**FCC Form 314**  
**Application for Assignment of WMCU**  
**Exhibit 13, Attachment 1**  
**American Public Media Group**

**Page 3**

---

<u>CALL SIGN</u>	<u>FACILITY ID</u>	<u>COMMUNITY</u>	
W226AY	141839	Hinckley MN	93.1 MHz
W248AS	141828	Hinckley MN	97.5 MHz
K283AN	141856	Hinckley MN	104.5 MHz
W293AV	141860	Hinckley MN	106.5 MHz
W224AO	42928	Houghton MI	92.7 MHz
K201CN	42936	International Falls MN	88.1 MHz
K249BK	42973	International Falls MN	97.7 MHz
K201BW	42952	La Crescent MN	88.1 MHz
K276EW	149175	Olivia MN	103.1 MHz
K280ET	152436	Olivia MN	103.9 MHz
K289AE	42948	Owatonna MN	105.7 MHz
K280EC	42961	Owatonna MN	103.9 MHz
K245AK	152818	Redwood Falls MN	96.9 MHz
W215AI	42942	Roseau MN	90.9 MHz
K264AR	141704	Roseau MN	100.7 MHz
K270AB	42978	Winona MN	101.9 MHz
W297AW	42907	Winona MN	107.3 MHz

Trustee/officer William H Kling and officer Thomas J Kigin are on the Board of Directors of Comcast of Saint Paul.